



Rockhaven **THE KLAZA PROJECT / KLAZA项目**

A Golden Opportunity – On the Road to Pre-feasibility
黄金机会 – 即将进行预可行性研究

Rockhaven Corporate Presentation – GCFF

Rockhaven公司报告 – GCFF大会

September 23, 2023 / 2023年9月23日

TSX-V: RK



FORWARD LOOKING STATEMENTS / 前瞻性陈述

- This presentation contains forward-looking information. Forward looking information contained in this presentation includes, but is not limited to, statements with respect to the estimation of inferred and indicated resources, the success of exploration programs and the results of the Klaza project PEA including statements about future production, future operating, development and capital costs, the projected IRR, NPV, payback period, and production timelines for the Klaza deposit. Forward-looking information may also include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking information includes statements that are not historical facts and are generally, but not always, identified by the words “opportunity”, “on the road”, “increasing”, “confidence”, “undervalued”, “proposed”, “significant”, “unlocking”, “value”, “advanced”, “prolific”, “impediments”, “potential”, “expansion”, “evaluation”, “timeline”, “development”, and similar expressions, or that events or conditions “may”, “should”, or “probably” occur. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

- Additional information about the 2020 Klaza property Preliminary Economic Assessment is summarized in Rockhaven's technical report with an effective date of July 10 2020 and titled, “Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada.” which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com. The Preliminary Economic Assessment (“PEA”) is intended to be read as a whole and sections should not be read or relied upon out of context. The information in this presentation is subject to the assumptions, exclusions and qualifications contained in the PEA. See “Regulatory Information” at the end of this presentation. Investors should be cautioned that the preliminary economic assessment (PEA) is preliminary in nature, that it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized.

- The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

- Intervals reported in this presentation represent the diamond drill hole sample length. True widths are estimated to be approximately 80-90% of the reported interval.

- All figures in USD unless otherwise noted

CORPORATE SUMMARY

公司概况

Management / Directors / 管理层/董事

Matt A. Turner, B.Sc. / 理学学士,

Manuel Estrada, B.Sc. / 理学学士,

Daniel Martino, CPA, CA / 注册会计师,

Bruce A. Youngman, B.Sc. / 理学学士,

Loralee Johnstone

Doug Eaton, B.A., B.Sc. / 文学学士、理学学士,

Bradley J. Shisler, B.Sc., B.A., MBA / 理学学士、

文学学士、工商管理硕士

Glenn R. Yeadon, B.Comm., LLB. / 商学学士、法学学士

Brad A. Thrall, B.Sc., MBA / 理学学士、工商管理硕士

Rob C. Carne, M.Sc., P.Geo. / 理学硕士、专业地质学家

Randall Thompson

Stephen Quin B.Sc., P.Geo. / 理学学士, 专业地质学家,

President, CEO and Director /
总裁、首席执行官兼董事

COO / 首席运营官

CFO / 首席财务官

Chairman and Director/
董事会主席兼董事

Director / 董事

Director / 董事

Director / 董事

Director / 董事

Director / 董事

Technical Advisor / 技术顾问

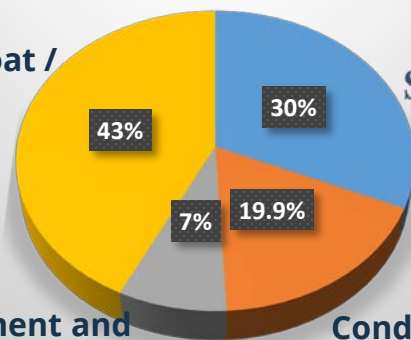
Technical Advisor/ 技术顾问

Technical Advisor/ 技术顾问

SHARES OUTSTANDING / 发行在外股数:	276,136,470
SHARES FULLY DILUTED / 完全摊薄后股数:	324,359,290
MARKET CAPITALIZATION / 市值:	C\$15,000,000
WORKING CAPITAL / 营运资本:	~C\$1,400,000
CORPORATE DEBT / 公司债务:	NONE / 无

ROCKHAVEN OWNERSHIP/ 持股比例

**Public Float /
公众持股**



**Management and
Directors / 管理层和董事**

**Condire
Investors**

INVESTMENT HIGHLIGHTS / 投资亮点

- Camp-scale, high grade gold and silver deposit in southern Yukon / 育空地区南部营地规模的高品位金银矿床
- Klaza deposit is 100% owned, road accessible and royalty free / Klaza矿床由公司100%拥有，有道路通达，无需支付权利金
- The 2020 Klaza PEA returned a Post-Tax NPV(5%) of C\$378 million and an IRR of 37% (\$1,450/oz Au & \$17/oz Ag) / 2020年Klaza的初步经济评估结果是税后净现值(5%)为3.78亿加元，内部收益率为37%（黄金每盎司\$1,450，白银每盎司\$17）
- 2022 work focussed on increasing the size of, and confidence in, the mineral resources / 2022年工作的重点是提高矿产资源量的规模和可信度
- Pre-concentration test work ~doubles potential grade by rejecting >50% of initial feed / 预富集测试工作 ~ 通过剔除50%以上的初始给料，将潜在品位提高了一倍
- Proposed Pre-feasibility will be a significant milestone unlocking shareholder value / 计划进行的预可行性研究将是一个重大的里程碑，将释放股东价值

Investors should be cautioned that the preliminary economic assessment (PEA) is preliminary in nature, that it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. For additional information about the 2020 Klaza property Preliminary Economic Assessment, please see Rockhaven's technical report with an effective date of July 10 2020 and titled, "Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada," which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com. / 投资者应谨慎，初步的经济评估（PEA）是初步的数据，包括推断资源量，推断资源量在地质学上被认为是推测性太强，无法对其进行经济价值评估，无法归类为矿产储量。而且初步经济评估也不一定是最终。关于2020年Klaza项目初步经济评估的其他信息，请参阅Rockhaven的技术报告，该报告生效日期为2020年7月10日，标题为“加拿大育空地区Klaza项目的技术报告和初步经济评估更新”，可在www.sedar.com的Rockhaven介绍或Rockhaven的网站www.rockhavenresources.com上查阅。

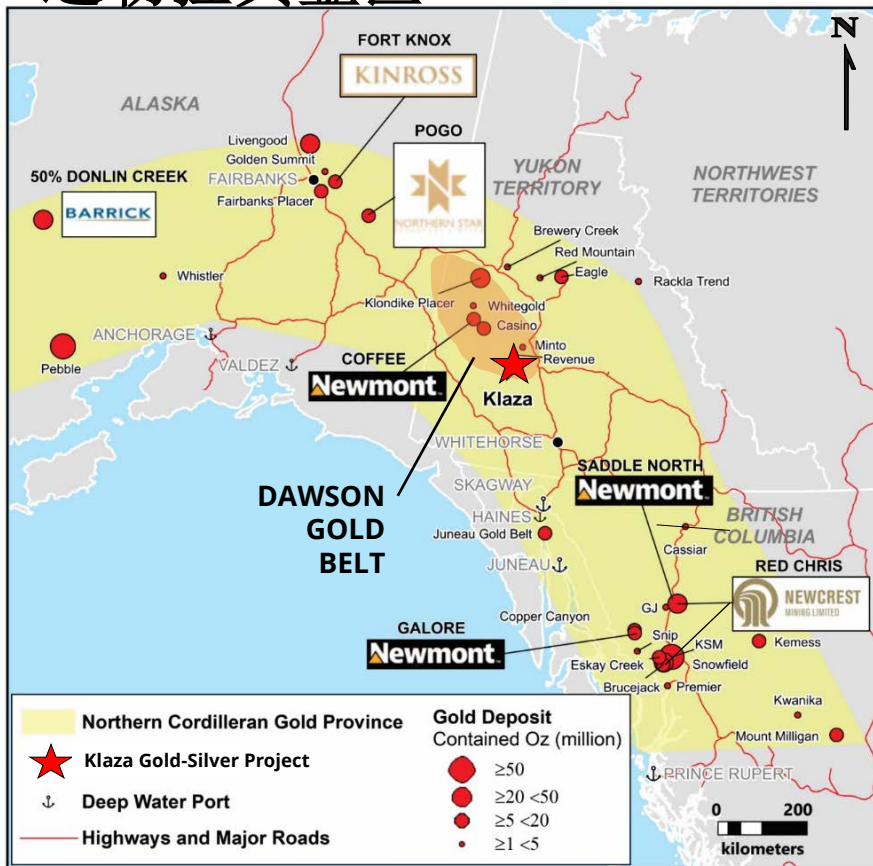
MINING FRIENDLY JURISDICTION / 矿业 友好辖区

2015 EBA Signing Ceremony - Former LSCFN Chief (now Director of Land and Resources for LSCFN) Eric Fairclough with Rockhaven's CEO Matt Turner / 2015年EBA签署仪式 - 前LSCFN领袖（现为LSCFN的土地与资源主管）Eric Fairclough与Rockhaven的首席执行官Matt Turner

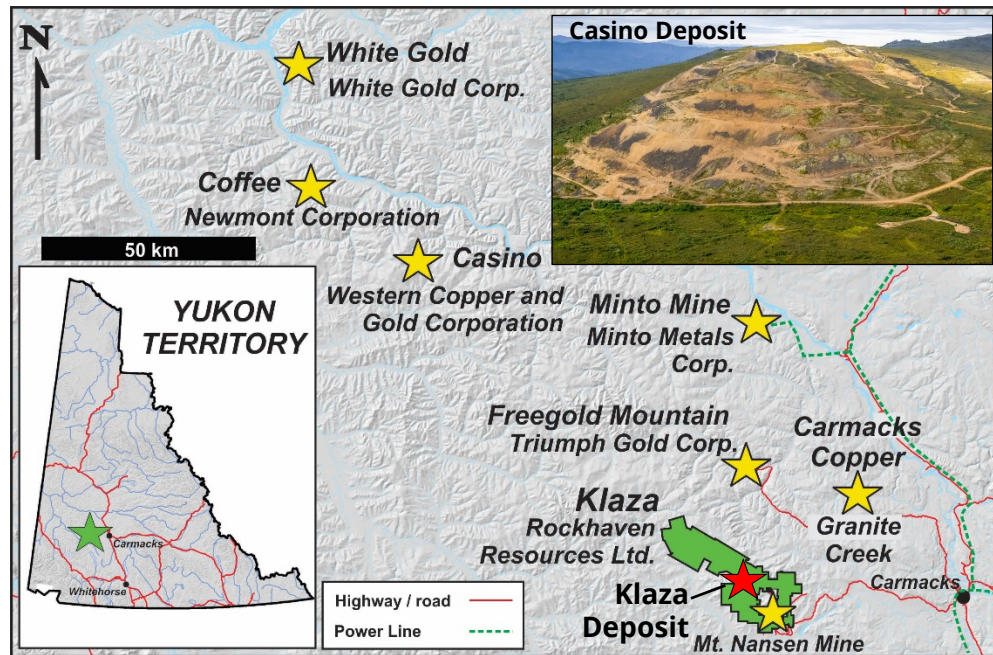
- The Klaza Deposit lies within the Traditional Territory of the Little Salmon Carmacks First Nation (LSCFN) / Klaza矿产位于小鲑鱼Carmacks原住民 (LSCFN) 的传统领地内
- The Yukon has a long history of mining that dates back to the Klondike Gold Rush and mining remains its most important industry / 育空地区有很长的采矿历史，可以追溯到Klondike淘金热时期。矿业也是育空地区最重要的产业。
- The Yukon has 3 hard rock mines and about 100 placer gold mines in operation / 育空地区有三座硬岩矿和大约100座砂金矿在运营
- Rockhaven signed an Exploration Benefits Agreement (EBA) with LSCFN in 2015 and works closely with the community to maximize employment and service contracting opportunities / Rockhaven与LSCFN在2015年签署了勘探效益协议(EBA)，与社区密切合作，最大程度为当地社区提供工作机会和服务合同机会。



NORTHERN CORDILLERAN GOLD PROVINCE / 北部科迪勒拉黄金区



- Senior gold producers very active in the Northern Cordilleran Gold Province / 北部科迪勒拉黄金区内有多家大型黄金生产商非常活跃
- Klaza is the most accessible advanced gold deposit within the prolific Dawson Gold Belt / Klaza是多产的Dawson黄金带内交通最便利的高级黄金矿床。



Yukon Resource Gateway Program /

育空地区资源通道计划

Carmacks Bypass /

Carmacks道路

September 2022 / 2022年9月



A GREAT LOCATION FOR A FUTURE MINE / 未来矿山的极佳位置

*Aerial view looking north at the Klaza Deposit and surrounding exploration area
/ 空中向北俯瞰Klaza矿床和周围的勘探区域*

- **Brownfield site in the Mt. Nansen Mining Camp / Mt. Nansen采矿营地内的褐地区域**
- **Klaza is road accessible only 3.5 hr drive from Whitehorse/ 有道路通达Klaza，距离白马市仅3.5小时的车程**
- **Located close to grid power / 临近电网**

A GREAT LOCATION FOR A FUTURE MINE / 未来矿山的极佳位置

*Aerial view looking north at the Klaza Deposit and surrounding exploration area
/ 空中向北俯瞰Klaza矿床和周围的勘探区域*



- Intermediate-sulphidation Epithermal Style Mineralization / 中等硫化浅成热液型矿化结构
- Deposits start at surface, extend up to 450 m down-dip and remain open to depth / 矿床始于地表，向下延伸450米并向深处保持开放

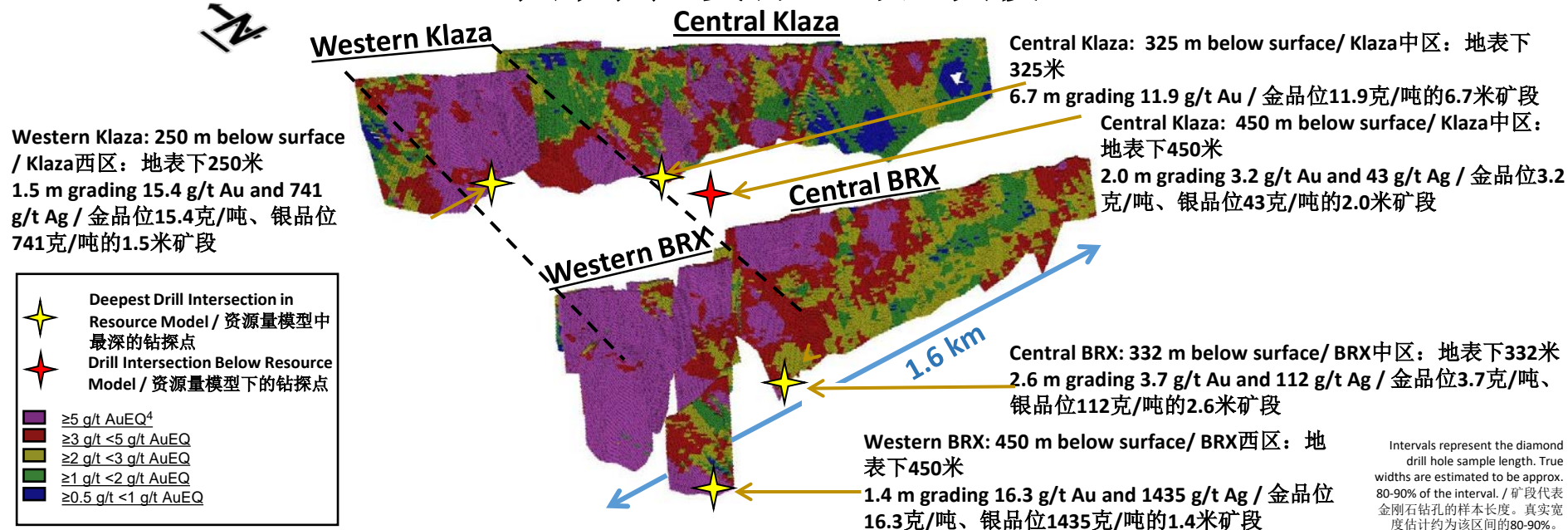


KLAZA – A HIGH-GRADE GOLD & SILVER EPITHERMAL DEPOSIT / Klaza - 一个高品位黄金-白银 浅成热液型矿床

- 14 high-grade gold and silver zones discovered at Klaza to date / 截止目前在Klaza发现了14个高品位黄金和白银区域
- The camp-scale vein system spans an 8 km by 10 km area / 营地规模的矿脉系统分布在8千米*10千米的区域
- Good potential for resource expansion outside of the deposit area / 在矿床区域以外还有资源扩张的潜力
- The veins contain sulphide minerals and have sharp contacts, making them favourable for ore-sorting / 这些矿脉含有硫化矿物，接触面陡峭，有利于矿石分选

KLAZA DEPOSIT MINERAL RESOURCES & BLOCK MODEL¹

KLAZA矿床矿产资源量与区块模型¹



Intervals represent the diamond drill hole sample length. True widths are estimated to be approx. 80-90% of the interval. / 矿段代表金钻石钻孔的样本长度。真实宽度估计约为该区间的80-90%。

	Tonnes / 吨数 (kt)	Grade / 品位					Contained Metal / 金属含量				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	AuEQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	AuEQ ⁴ (koz)
Indicated / 指示 ^{2,3}	4,457	4.8	98	0.7	0.9	6.3	686	14,071	73,268	92,107	907
Inferred / 推断 ^{2,3}	5,714	2.8	76	0.6	0.7	3.9	507	13,901	77,544	89,176	725

¹ CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017 / 2017年12月31日的钻探结果

² Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn at an exchange rate of \$0.80 US to \$1.00 Canadian. See detailed slide in appendix with the pit constrained and underground resources. / 近地表矿产资源量位于优化矿坑壳之外，金属价格为黄金1400美元/盎司、白银19美元/盎司、铅1.10美元/磅和锌1.25美元/磅，汇率为0.80美元兑1.00加元。见附录中的详细幻灯片，其中有矿坑约束和地下资源量。

³ Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively. / 坑内和地下资源量的边界品位分别为黄金1.0克/吨和2.3克/吨。

⁴ Gold equivalent values for Mineral Resources assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals. / 矿产资源量的黄金当量值计算采用的是黄金1400美元/盎司、银19美元/盎司、铅1.10美元/磅和锌1.25美元/磅，以及不同金属的回收率。

⁵ These Mineral Resource estimates include inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves. It is reasonably expected that the majority of inferred mineral resources could be upgraded to indicated. / 这些矿产资源量估计包括推断矿产资源，推断资源量在地质上被认为是推测性太强，无法对其进行经济评估，无法归类为矿产储量。合理的预期是，大部分推断矿产资源量可以升级为指示资源量。

2020 PEA HIGHLIGHTS / 2020年初步经济评估亮点

- **NPV(5%)** – After-tax C\$378 m & Pre-tax C\$529 million (\$1450 gold, \$17 silver, CAD:USD 0.72) / 净现值 **(5%)** – 税后3.78亿加元，税前5.29亿加元（黄金\$1450、白银\$17、加元：美元汇率0.72）
- **IRR** – 37% After-tax & 45% Pre-tax / 内部收益率 – 税后37%，税前45%
- **Leverage to \$1,740 gold** – After-tax NPV(5%) of C\$540 million and IRR of 49% / 金价带来的杠杆效应至**\$1,740** – 税后净现值(5%)为5.4亿加元，内部收益率为49%
- **Opex** – LOM cash costs of \$613/oz AuEq* AISC of \$875/oz AuEq* / 运营开支 – 矿山寿命期间现金成本为每盎司黄金当量\$613*，全部维持成本为每盎司黄金当量\$875*
- **Initial capex** – C\$244 million / 初始资本开支 – 2.44亿加元
- **Head grade to mill (avg)** – 3.4 g/t Au, 79 g/t Ag, 0.6% lead and 0.7% zinc, for **4.4 g/t AuEq*** / 送到加工厂的入选品位（均值）- 黄金3.4克/吨，白银79克/吨，铅0.6%，锌0.7%，**4.4克黄金当量/吨***
- **LOM** – 12-year – production of 750,000 oz gold and 13.8 Moz silver / 矿山寿命 – 12年，生产75万盎司黄金和138万盎司白银
- **Peak Production** - +100k oz AuEq per annum in years 3 to 7 / 峰值产量 – 在第3年至第7年每年生产10万盎司黄金当量以上

*Gold equivalent values for mining purposes assume base case metal prices and recoveries are calculated using the following formula:
$$\text{AuEq} = 1 * \text{Au} + \text{Ag} / 107.75 + \text{Pb} / 3.93 + \text{Zn} / 4.45$$
 / 用于采矿目的的黄金当量值假定基本金属价格和回收率按以下公式计算：
$$\text{AuEq} = 1 * \text{Au} + \text{Ag} / 107.75 + \text{Pb} / 3.93 + \text{Zn} / 4.45$$

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For additional information about the 2020 Klaza property and the Klaza property Preliminary Economic Assessment, please see Rockhaven's technical report with an effective date of July 10 2020 and titled, "Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada," which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com. / 关于2020年Klaza项目区和Klaza项目区初步经济评估的其他信息，请参见Rockhaven的技术报告，该报告的生效日期为2020年7月10日，标题为“加拿大育空地区Klaza项目区的技术报告和初步经济评估更新”，可在www.sedar.com的Rockhaven介绍或Rockhaven的网站www.rockhavenresources.com上查阅。

2020 PEA DETAILS / 2020年初 步经济评 估详细信 息

- Study completed by AMC Mining Consultants (Canada) Ltd. (mineral resource, mining, infrastructure and financial analysis), Blue Coast Metallurgy Ltd. (metallurgy and processing) and Knight Piesold Ltd (tailings). / 研究执行方为AMC Mining Consultants (Canada) Ltd. (矿产资源量、采矿、基础设施和财务分析)、Blue Coast Metallurgy Ltd. (冶金与加工) 和Knight Piesold Ltd (尾矿)
- Combined Open Pit (contractor) & UG (owner-operator) mine with a 12 year mine life / 露天采矿 (合同方) 与地下采矿 (拥有者-运营方) 合计矿山寿命为12年
- Open pit – conventional, first 2 yrs of LOM / 露天采矿 – 传统, 矿山寿命的前2年
- UG mining via mechanized Long Hole Open Stopping (25 m sublevels, minimum 3 m widths) / 通过机械化长孔分段开采技术进行地下采矿 (25米分段巷道, 最小宽度3米)
- Processing plant throughput – 1900tpd (peak production of 688ktpa years 2 through 7) / 加工厂吞吐量 – 1900吨/天 (第2年至第7年峰值为每年68.8万吨)
- Conventional flotation + POX – 3 concentrates (Pb, Zn, arsenopyrite); Arsenopyrite treated via 250tpd POX / 传统浮选+ 加压氧化 – 3种精矿 (铅、锌、砷黄铁矿); 通过每天处理250吨的加压氧化处理砷黄铁矿
- Conventional wet tailings storage / 传统湿尾矿储存
- Onsite camp / 现场营地
- Powerline from Yukon electric grid to site, along the existing road / 电线从育空电网沿着现有道路通至矿山现场

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KLAZA 2020 PEA MINE PLAN / KLaza 2020年初步经济评估矿山规划图

Open Pits: 1.2 Mt mined containing approximately: 90,000 oz gold, 1.3 Moz silver, 11.1 Mlbs lead, and 18.1 Mlbs zinc
露天矿坑: 开采120万吨矿石, 包含约: 9万盎司黄金、130万盎司白银、1110万磅铅和1810万磅锌

Central BRX UG, 1.3 Mt mined containing approximately: 69,000 oz gold, 4.0 Moz silver, 25.6 Mlbs lead, and 26.4 Mlbs zinc
/ BRX中区地下矿: 开采130万吨矿石, 包含约: 6.9万盎司黄金、400万盎司白银、2560万磅铅和2640万磅锌

Western BRX UG, 2.4Mt mined containing approximately: 419,000 oz gold, 6.7 Moz silver, 35.8 Mlbs lead, and 40.4 Mlbs zinc
/ BRX西区地下矿: 开采240万吨矿石, 包含约: 41.9万盎司黄金、670万盎司白银、3580万磅铅和4040万磅锌

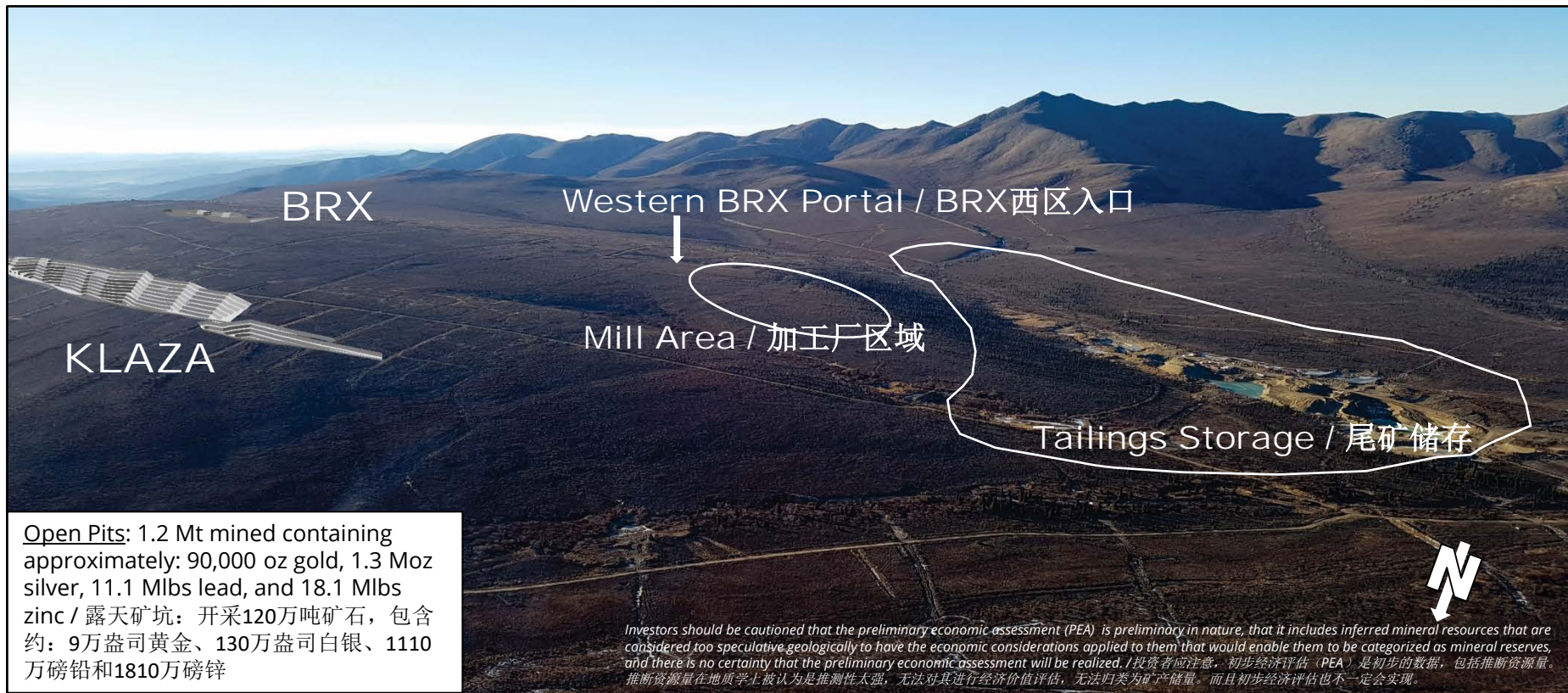
Central Klaza UG, 1.8 Mt mined containing approximately: 171,000 oz gold, 3.6 Moz silver, 22.1 Mlbs lead, and 26.6 Mlbs zinc
/ Klaza中区地下矿: 开采180万吨矿石, 包含约: 17.1万盎司黄金、360万盎司白银、2210万磅铅和2660万磅锌

Western Klaza UG, 0.7Mt mined containing approximately: 68,000 oz gold, 3.2 Moz silver, 6.6 Mlbs lead, and 8.8 Mlbs zinc
/ Klaza西区地下矿: 开采70万吨矿石, 包含约: 6.8万盎司黄金、320万盎司白银、660万磅铅和880万磅锌

Investors should be cautioned that the preliminary economic assessment (PEA) is preliminary in nature, that it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. / 投资者应注意, 初步经济评估 (PEA) 是初步的数据, 包括推断资源量。推断资源量在地质学上被认为是推测性太强, 无法对其进行经济价值评估, 无法归类为矿产储量。而且初步经济评估也不一定会实现。

500 m / 500米

KLAZA 2020 PEA SURFACE OVERVIEW / KLAZA 2020年初步经济评估地表概览



2023 ACHIEVEMENTS / 2023年取得的成果

Table 1: Feed Composite Assays:

表1: 给料成分分析:

	Composite assays / 成分分析			
	Au, g/t	Ag, g/t	Pb, %	Zn, %
BRX	2.31	88	0.87	1.04
Klaza	2.45	63	0.67	0.85
Low Grade / 低品位	0.35	29	0.17	0.21

Table 2: Pre-concentrate assays and Recovery of Metals to Pre-concentrate /

表2: 预富集矿石分析和预富集矿石中金属的回采率

		Pre-concentrate Assays / 预富集分析				Recovery / 回采率			
	Mass %	Au g/t	Ag g/t	Pb %	Zn %	Au %	Ag %	Pb %	Zn %
BRX	48	4.29	169	1.71	1.99	92	94	97	92
Klaza	46	4.94	130	1.40	1.70	93	94	95	91
Low Grade/ 低品位	35	0.79	77	0.43	0.49	80	93	89	85

- **Excellent Pre-concentration Results – Bulk sample test work using a TOMRA XRT sorter**
~doubled potential grade by rejecting >50% of the initial feed / 优良的预富集结果 – 大规模样品测试工作采用TOMRA XRT分选机, 通过排除50%以上的初始进料, 将潜在矿石品位几乎提高了一倍
- **Potential for pre-concentration to lower some capex and opex costs / 预富集工作有助于降低资本开支和运营成本**
- **Positive environmental impact through the reduction of flotation tails / 通过减少浮选尾矿产生积极的环境影响**



TOMRA COM 1200 Tertiary XRT machine

SIMPLIFIED PROCESSING FLOW SHEET / 简化的加工流程表

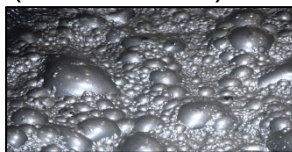


Crushing & Grinding / 破碎与研磨 1,900 tpd / 1900吨/天

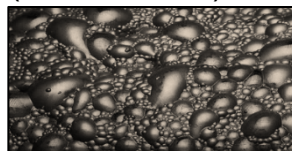
- High recovery of all metals to three separate concentrates / 三种单独的精矿中，所有金属回收率高
- Arsenopyrite concentrate can be processed on-site using a small hydro-metallurgical circuit or be shipped for off-site processing / 砷黄铁矿精矿可使用小型水冶回路进行现场加工，也可运往场外加工
- Concentrate marketing analysis done in conjunction with metallurgy shows concentrates are marketable / 结合冶金学进行的精矿营销分析表明，精矿有销路

Sequential Flotation / 连续浮选

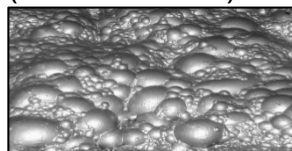
Lead / 铅
(1.1% Mass Pull)



Zinc / 锌
(2.2% Mass Pull)



Arsenopyrite / 砷黄铁矿
(12.1% Mass Pull)



59.8% Pb
5,957 g/t Ag
129.9 g/t Au

Acacia Leach / 阿拉伯树胶浸出



60% Pb
4,815 g/t Ag
15.7 g/t Au



48.0% Zn
1,318 g/t Ag
13.5 g/t Au



7.21% As
24.4 g/t Au



POX & CIP

~250 tpd

95% Au Recovery / 黄金回收率为95%
86% to Doré / 86%制成金锭



2020 PEA POST-TAX SENSITIVITIES / 2020年初步经济评估税后敏感度

Post-Tax Sensitivities / 税后敏感度

Variable / 变量	Unit / 单位	-20%			Base Case / 基准情况			+20%		
		Value / 价值	NPV / 净现值	IRR / 内部收益率	Value / 价值	NPV / 净现值	IRR / 内部收益率	Value / 价值	NPV / 净现值	IRR / 内部收益率
Gold / 黄金	US\$/oz	\$1,160	\$211	24%	\$1,450	\$378	37%	\$1,740	\$540	49%
Silver / 白银	US\$/oz	\$13.60	\$343	35%	\$17.00			\$20.40	\$407	39%
Mining Cost / 开采成本	\$/t	\$44.1	\$417	39%	\$55.14			\$66.2	\$334	34%
Processing Cost / 加工成本	\$/t	\$33.1	\$406	39%	\$41.30			\$50.0	\$344	35%
LOM Capital / 矿山寿命期间资本开支	\$M	\$286	\$456	60%	\$380			\$429	\$296	24%

- Project economics at base case +20% gold price: Post-tax NPV(5%) of \$540 million and an IRR of 49% at a gold price of \$1,740/oz / 基准情况下金价上升20%的项目经济数据：金价每盎司\$1,740，税后净现值(5%)为\$5.4亿，内部收益率为49%
- Project economics at base case -20% gold price: Post-tax NPV(5%) of \$211 million and an IRR of 24%, at a gold price of \$1,160/oz / 基准情况下金价下降20%的项目经济数据：金价每盎司\$1,160，税后净现值(5%)为\$2.11亿，内部收益率为24%

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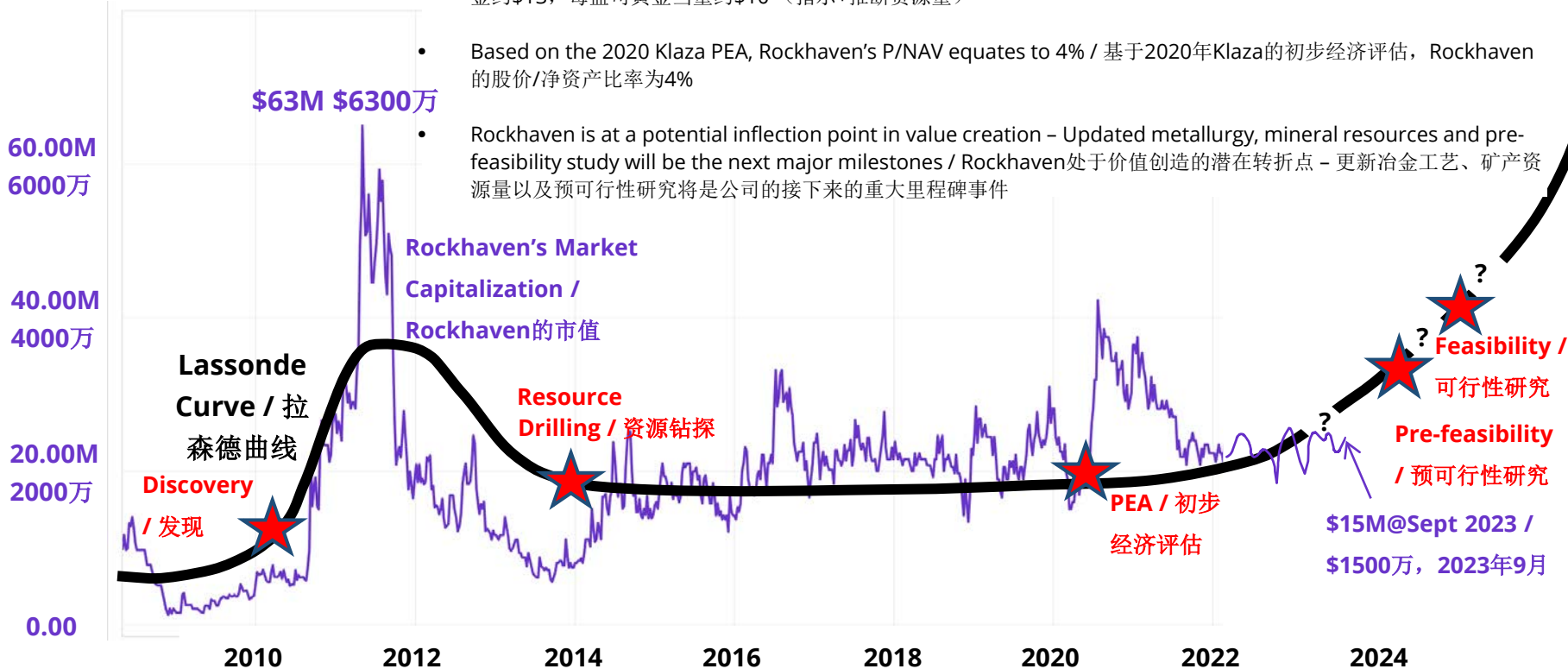
For additional information about the 2020 Klaza property and the Klaza property Preliminary Economic Assessment, please see Rockhaven's technical report with an effective date of July 10 2020 and titled, "Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada," which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com. / 关于2020年Klaza项目区和Klaza项目区初步经济评估的其他信息，请参见Rockhaven的技术报告，该报告的生效日期为2020年7月10日，标题为“加拿大育空地区Klaza项目区的技术报告和初步经济评估更新”，可在www.sedar.com的Rockhaven介绍或Rockhaven的网站www.rockhavenresources.com上查阅。

INVESTMENT THESIS / 投资理由

- Klaza is located in a Tier I jurisdiction with 100% ownership, no royalties on mineral resources and road access in an historical mining district / Klaza位于一级矿业辖区的一个历史矿区内，拥有100%的所有权，其矿产资源量无需支付权利金，有公路通达
- Gold Juniors trade at ~\$41/oz AuEQ (M&I+I)¹; Rockhaven currently trades at ~\$13/oz gold and ~\$10/oz AuEQ (I+I) / 黄金初级公司估值通常为每盎司黄金当量约\$41（测定+指示+推断资源量）¹，Rockhaven目前估值为每盎司黄金约\$13，每盎司黄金当量约\$10（指示+推断资源量）
- Based on the 2020 Klaza PEA, Rockhaven's P/NAV equates to 4% / 基于2020年Klaza的初步经济评估，Rockhaven的股价/净资产比率为4%
- Rockhaven is at a potential inflection point in value creation – Updated metallurgy, mineral resources and pre-feasibility study will be the next major milestones / Rockhaven处于价值创造的潜在转折点 – 更新冶金工艺、矿产资源量以及预可行性研究将是公司的接下来的重大里程碑事件

Rockhaven's Market Capitalization in C\$ /

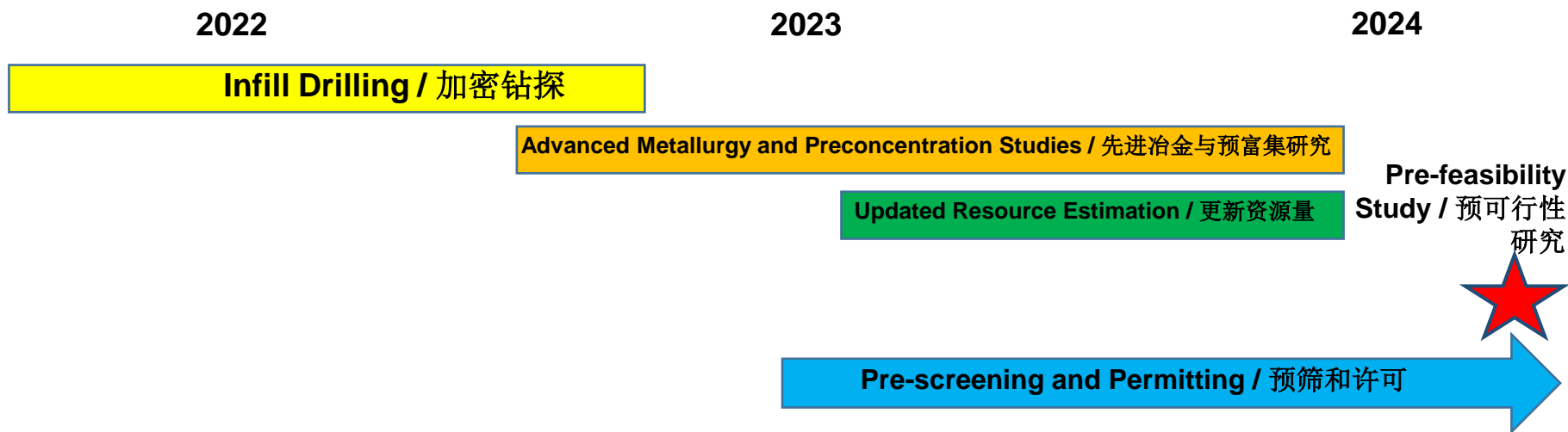
Rockhaven的市值，单位为加元



2022-24 PLAN & TIMELINE / 2022-24年规划 与时间表

Rockhaven's highly experienced technical team recommends the following plan for 2022-24 / Rockhaven经验非常丰富的技术团队建议2022-24年执行下列计划:

- ~12,000 m diamond drill program completed to infill and expand resources, maximizing the value of indicated resources (**COMPLETED**) / 完成约1.2万米金刚石钻探，扩大资源量，最大化指示资源量的价值（已完成）
- Advanced metallurgical testing (**IN PROGRESS**), including a comprehensive evaluation of ore sorting techniques (**COMPLETED**) / 先进冶金测试（正在进行），包括综合评估矿石分选技术（已完成）
- Updated resource estimate (**IN PROGRESS**) / 更新矿产资源量（正在进行）
- A Pre-feasibility study / 预可行性研究



This figure includes forward looking statements and plans which may be subject to change
本数据包括前瞻性陈述和计划，可能会发生变化

Contact Info: / 联系信息:

Matt Turner

Phone / 电话: 604-688-2568

E-mail / 电邮: mturner@rockhavenresources.com

Website / 网站: www.rockhavenresources.com




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