



FREEGOLD VENTURES LIMITED

FVL: TSX FGOVF: OTCQX

INVESTOR PRESENTATION / 投资者报告

November 2023 / 2023年11月

TRACK RECORD OF LEVERAGING EXPLORATION DOLLARS INTO DISCOVERY /

利用勘探资金获得资源发现的成功履历

**ONE OF THE LARGEST UNDEVELOPED GOLD RESOURCES IN NORTH AMERICA OWNED
BY A JUNIOR AND OPEN FOR EXPANSION / 初级公司拥有的北美最大的未开发黄
金资源之一，并有扩张潜力**

ALASKAN BASED EXPLORATION / 阿拉斯加州的勘探

UNLOCKING THE POTENTIAL OF

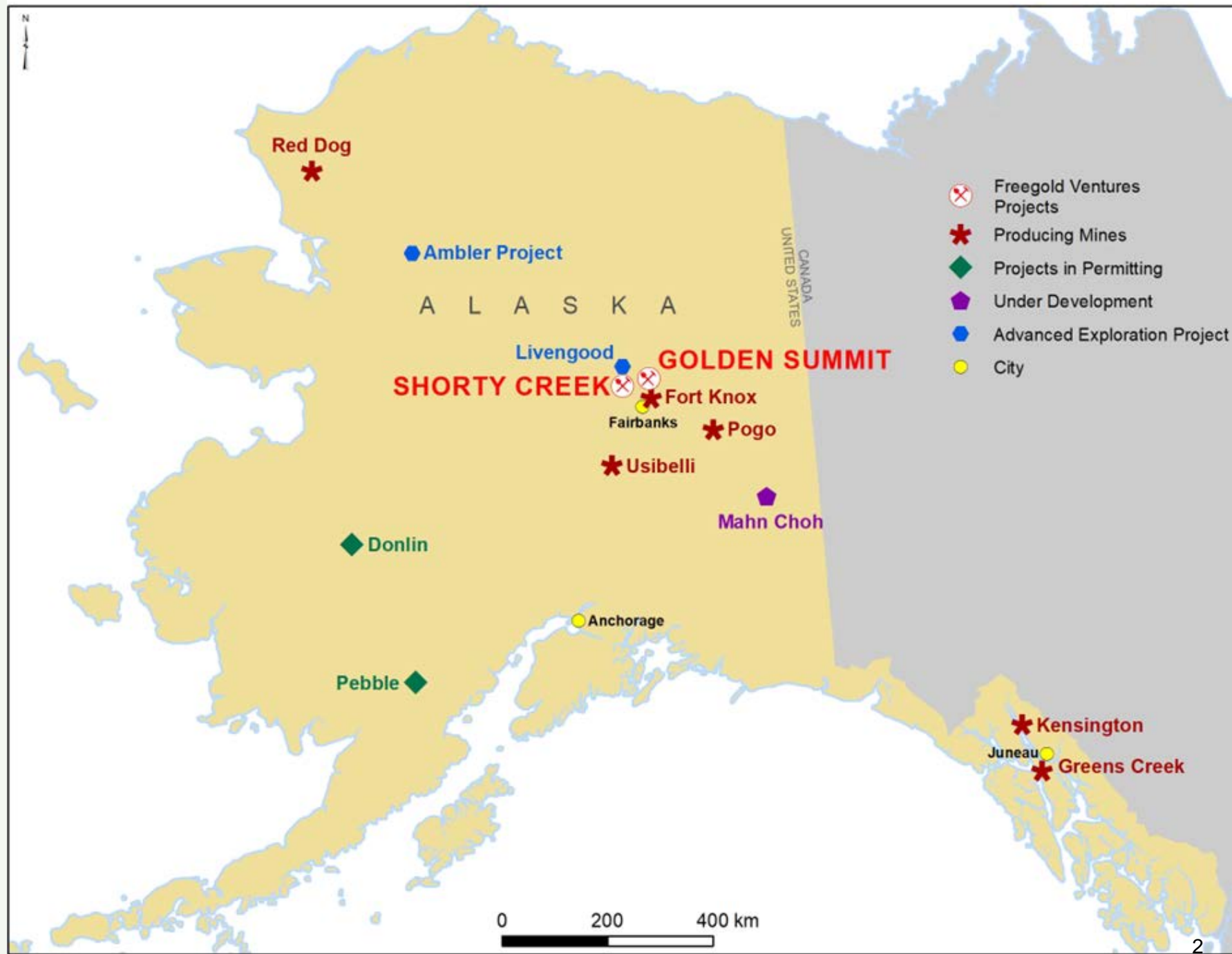
ALASKA - A STATE WITH

ABUNDANT RESOURCE

OPPORTUNITIES / 释放拥有丰 富资源的阿拉斯加州的潜力

Some of North America's largest Undeveloped Gold Deposits are located in Alaska including Freegold's Golden Summit Project / 北美最大的一些未开发黄金矿床位于阿拉斯加州，包括 Freegold 的 Golden Summit 项目

12 Moz @ 0.92 g/t Au Indicated / 指示资源量为金品位0.92克/吨的1200万盎司
7.7 Moz @ 0.85 g/t Au Inferred / 推断资源量为金品位0.85克/吨的770万盎司





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Cautionary Note to Investors

This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to future financial or operating performance of the Freegold Ventures Limited, (the “Corporation”) its subsidiaries and their respective projects, the potential for future resources expansion, the Corporation’s plans regarding its properties, the future price of minerals, the estimation of mineral resources, amount and quality of metal products recoverable from the Corporation’s mineral resources, the timing and amount of estimated future production, costs of production, capital, operating and exploration expenditures, costs and timing of the development of new deposits, costs and timing of future exploration, timing and prospects of obtaining required permits. Often, but not always, forward-looking information can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “”, “intends”, “anticipates”, or “believes”, or variations (including negative variations of such words and phrases), or state that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved”. In making the forward-looking statements in this presentation, the Corporation has applied certain factors and assumptions that it believes are reasonable, including that there is no material deterioration in general business and economic conditions; that there are no adverse changes in relevant laws or regulations; that the supply and demand for, deliveries of, and the level and volatility of prices of metals and minerals develop as expected; that the Corporation receives any regulatory and governmental approvals for its projects on a timely basis; that the Corporation is able to obtain financing on reasonable terms; that the Corporation is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timetables and capital costs for the Corporation’s exploration plans are not incorrectly estimated or affected by unforeseen circumstances and that any environmental and other proceedings or disputes are satisfactorily resolved. However, forward-looking information involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Corporation and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and uncertainties related to metal recoveries, those factors discussed or referred to under “Risk Factors” and under “Risk Factors” in the Corporation’s annual information form for the year ended December 31, 2022. Although the Corporation has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking information contained herein are made as of the date of this presentation based on the opinions and estimates of management at that time. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Corporation does not undertake to update any forward-looking statements, except as required by applicable securities laws. The Qualified Person (as defined in NI 43-101) who has approved the scientific and technical content in this presentation is A.W. Jackson, PGeo and Vice President Exploration and Development for the Corporation. Mineral resources are not mineral reserves and by definition do not demonstrate economic viability. There is no certainty that all or any part of the mineral resource will be converted into mineral reserves. An “Indicated Mineral Resource” is that part of a Mineral Resource for which quantity, grade or quality, densities, shape and physical characteristics can be estimated with a level of confidence sufficient to allow the appropriate application of technical and economic parameters, to support mine planning and evaluation of the economic viability of the deposit. An “Inferred Mineral Resource” is that part of a Mineral Resource for which quantity and grade or quality can be estimated on the basis of geological evidence and limited sampling and reasonably assumed, but not verified. Please refer to the technical report entitled “NI 43-101 Technical Report Updated Mineral Resource Estimate, Golden Summit Project, Fairbanks North Star Borough, Alaska, USA” dated March 31, 2023 prepared by Tetra Tech, Canada. (“Tetra Tech”) and, and the technical report entitled “NI 43-101 Updated Technical Report for the Shorty Creek Project, Livengood-Tolovana Mining District, Alaska” dated April 2nd, 2018 prepared by John R. Woodman, C.P.G. for additional information regarding the Golden Summit Project and the Shorty Creek Project, respectively. Such technical reports have been filed under the Corporation’s profile at www.sedar.com.

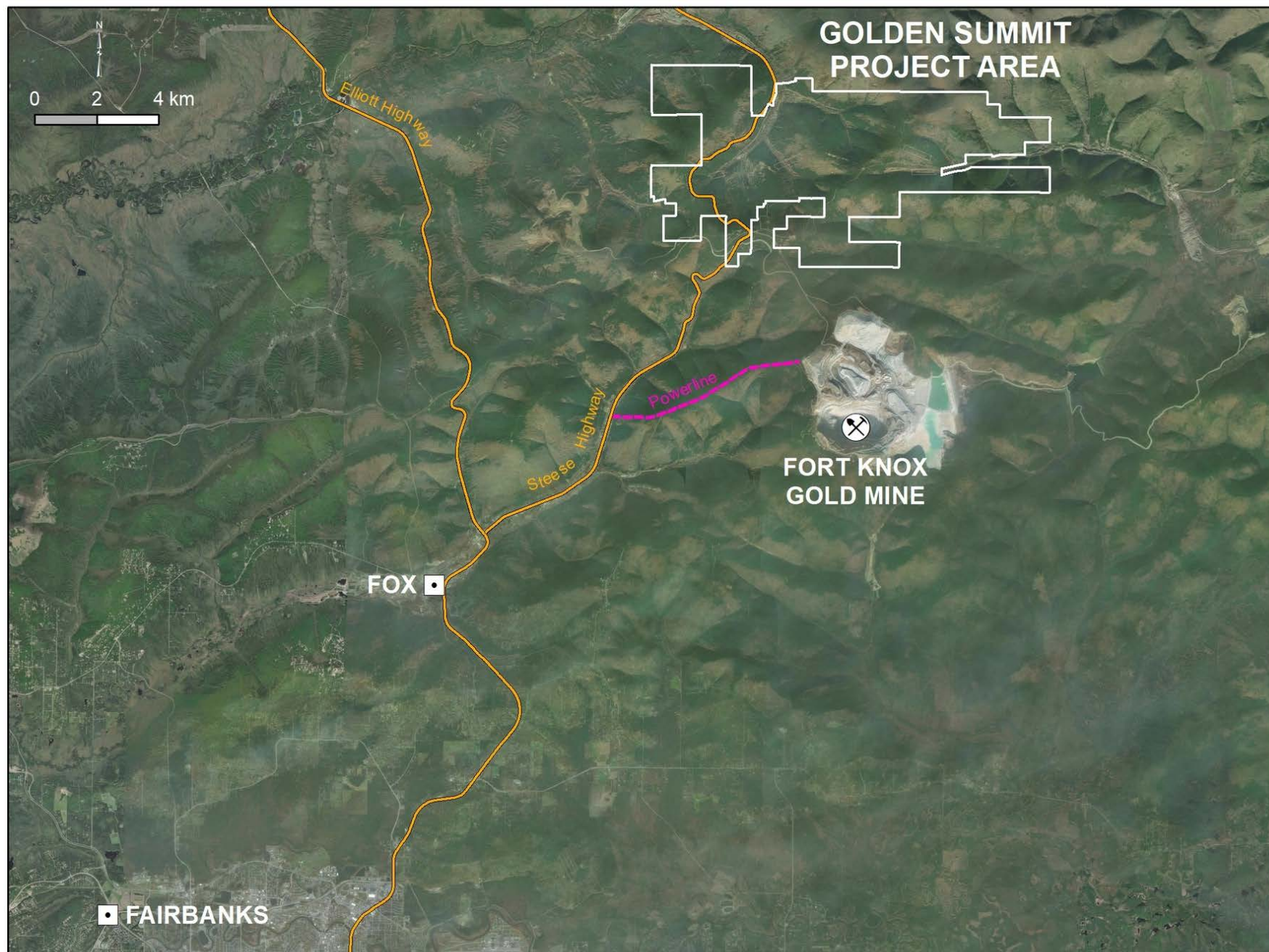
SIGNIFICANT GOLD PRODUCTION / 巨大黄金产量

GOLDEN SUMMIT IS A MAJOR GOLD RESOURCE / GOLDEN SUMMIT 拥有大量黄金资源

Large property with over 80 documented gold occurrences including the district's 4 highest grade underground producers is largely unexplored outside of the Dolphin-Cleary resource / 该大型矿区拥有 80 多个有文件记录的金矿点，其中包括该地区 4 个品位最高的地下金矿，但除 Dolphin-Cleary 金矿资源外，该矿区大部分尚未勘探

Over 6.75 million ounces of historical placer gold production from the streams that drain the project area / 项目区排水溪流的历史砂金产量超过 675 万盎司

Kinross's Fort Knox Mine 6km to the south has produced over 8 million ounces to date / 向南6千米处就是Kinross的Fort Knox矿，该矿截止目前已经生产了800多万盎司



TETRA TECH MINERAL RESOURCE – FEBRUARY 2023 / TETRA TECH矿产资源量 - 2023年2月

CURRENT PIT CONSTRAINED RESOURCE / 当前矿坑内资源量

Pit Constrained @ \$1,792 Au / 矿坑内 @ \$1,792金价

Cut Off Au g/t / 黄金边界品位 克/吨	Category / 类别	Tonnes / 吨数	Au g/t / 克黄金/吨	Au Ounces / 盎司黄金
Pit Constrained Oxide / 矿坑内氧化物				
0.15	Indicated / 指示	52,030,000	0.39	657,000
0.15	Inferred / 推断	18,187,000	0.47	252,000
Pit Constrained Primary / 矿坑内原生资源				
0.45	Indicated / 指示	407,544,000	0.92	12,011,000
0.45	Inferred / 推断	282,303,000	0.85	7,736,000
Under Pitshell / 矿坑壳以下				
	Indicated / 指示	1,600,000	1.42	73,000
	Inferred / 推断	15,776,000	1.21	614,000

The term "Mineral Resource" used above is defined per NI 43-101. Though Indicated Mineral Resources have been estimated for the Project, this PEA includes Inferred Mineral Resources that are too speculative for use in defining Mineral Reserves. Standalone economics have not been undertaken for the measured and indicated mineral resources and as such no reserves have been estimated for the Project. Please note that the PEA is preliminary in nature, that it includes inferred mineral resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. Without limitation, statements regarding potential mineralization and resources, exploration results, and future plans and objectives of the Corporation are forward looking statements that involve various risks. Actual results could differ materially from those projected as a result of the following factors, among others: changes in the price of mineral market conditions, risks inherent in mineral exploration, risks associated with development, construction and mining operations, the uncertainty of future profitability and uncertainty of access to additional capital. See Freegold's Amended and Restated Annual Information Form for the year ended December 31st, 2022 filed under Freegold's profile at www.sedar.com for a detailed discussion of the risk factors associated with Freegold's operations. For the pit-constrained resource, the mining, processing and G&A costs amount to US\$25.70/tonne which results in a cutoff grade of 0.45 g/t Au ($25.70/57.61 = 0.446$ rounded to 0.45 g/t). The oxide portion of the Pit-Constrained resource has an estimated processing cost of approximately US\$4.10/tonne, which translates to a cutoff grade of 0.12 g/t Au ($4.10+1.9+0.9=6.90/57.61 = 0.12$). This has been rounded up to 0.15 g/t. For the underground resource, the mining method is assumed to be block caving, with a cost of US\$20.00 / tonne, which translates to a cutoff grade of 0.75 g/t Au. The base cases for both the pit-constrained and underground resources are highlighted. Gold grades have been rounded from four decimal places to two / 上文使用的"矿产资源量"一词是根据 NI 43-101 定义的。虽然该项目已估算出指示矿产资源量，但本初步经济评估包括推断矿产资源量，推断矿产资源量推测性太强，不能用于确定矿产储量。尚未对测定和指示矿产资源量进行独立经济评估，因此没有对该项目的储量进行估算。请注意，初步经济评估是初步性的，其中包括推断矿产资源量，推断资源量在地质学上被认为是推测性的，无法对其进行经济价值评估，因此不能将其归类为矿产储量。初步经济评估不一定能够实现。矿产资源量不是矿产储量，尚未展示经济可行性。在不受限制的情况下，有关潜在矿化结构和资源量、勘探结果以及公司未来计划和目标的陈述均为前瞻性陈述，包含各种风险。实际结果可能会因以下因素而与预测结果存在实质性差异，其中包括：矿产市场价格的变化、矿产勘探的固有风险、与开发、建设和采矿业务相关的风险、未来盈利能力的不确定性以及获得更多资本的不确定性。关于 Freegold 公司运营相关风险因素的详细讨论，请参见 Freegold 在 www.sedar.com 网站上提交的截至 2022 年 12 月 31 日的经修订和重述的年度信息表。对于矿坑内资源量，采矿、选矿和一般及行政费用为 25.70 美元/吨，因此黄金的边界品位为 0.45 克/吨 ($25.70/57.61 = 0.446$ ，四舍五入为 0.45 克/吨)。矿坑内资源量中的氧化物部分估计加工成本约为 4.10 美元/吨，折算成金矿石的边界品位为 0.12 克/吨 ($4.10+1.9+0.9=6.90/57.61 = 0.12$)，四舍五入为 0.15 克/吨。对于地下资源，采矿方法假定为块状崩落，成本为 20.00 美元/吨，即边界品位为 0.75 克金/吨。矿坑内资源量和地下资源量的基本情况均突出显示。黄金品位已从小数点后四舍五入到小数点后两位。



TETRA TECH MINERAL RESOURCE - FEBRUARY 2023 / TETRA TECH矿产资源量 - 2023年2月

**A LARGE RESOURCE EVEN AT A HIGHER CUT OFF (0.75 G/T CUT OFF) /
即使边界品位（0.75克/吨）较高，资源量也很大**

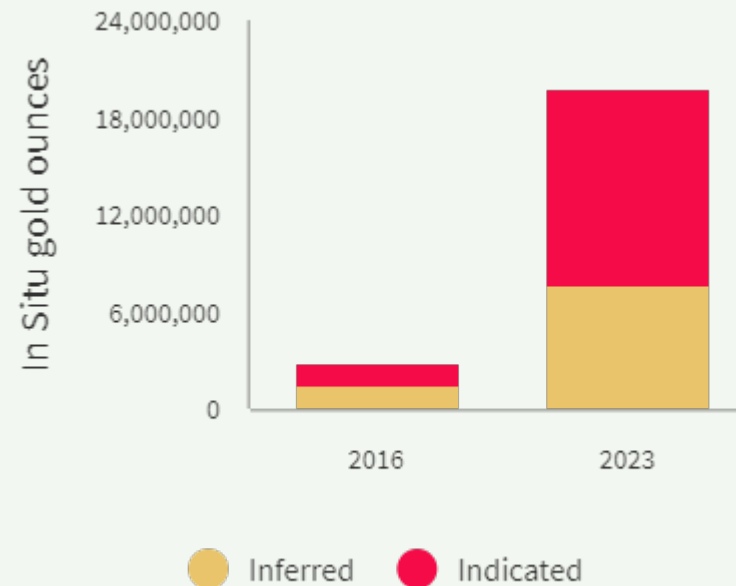
Pit Constrained @ \$1,792 Au / 矿坑内@ \$1,792金价

Cut Off Au g/t / 黄金边界品位 克/吨	Category / 类别	Tonnes / 吨数	Au g/t / 黄 金 克/吨	Au Ounces / 盎司黄金
Pit Constrained Primary / 矿坑 内原生资源				
0.75	Indicated / 指示	171,605,000	1.36	7,653,000
0.75	Inferred / 推断	105,332,000	1.32	4,469,000

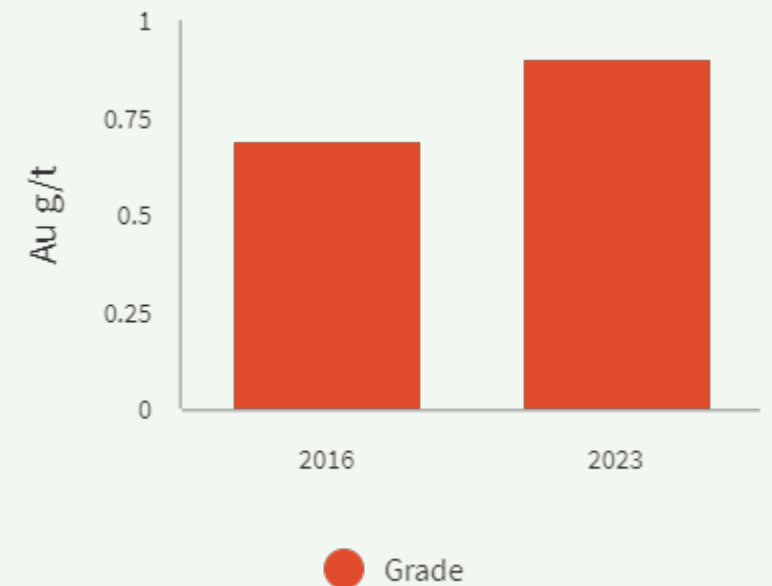
**Mineralization is hosted both in the schist and the intrusive /
矿化结构蕴藏在片岩和侵入岩中**



2023 RESOURCE INCREASED GRADE AND OUNCES / 2023年 资源量和品位提升



Gold Resources/ 黄金资源量



Resource Grade / 资源量品位

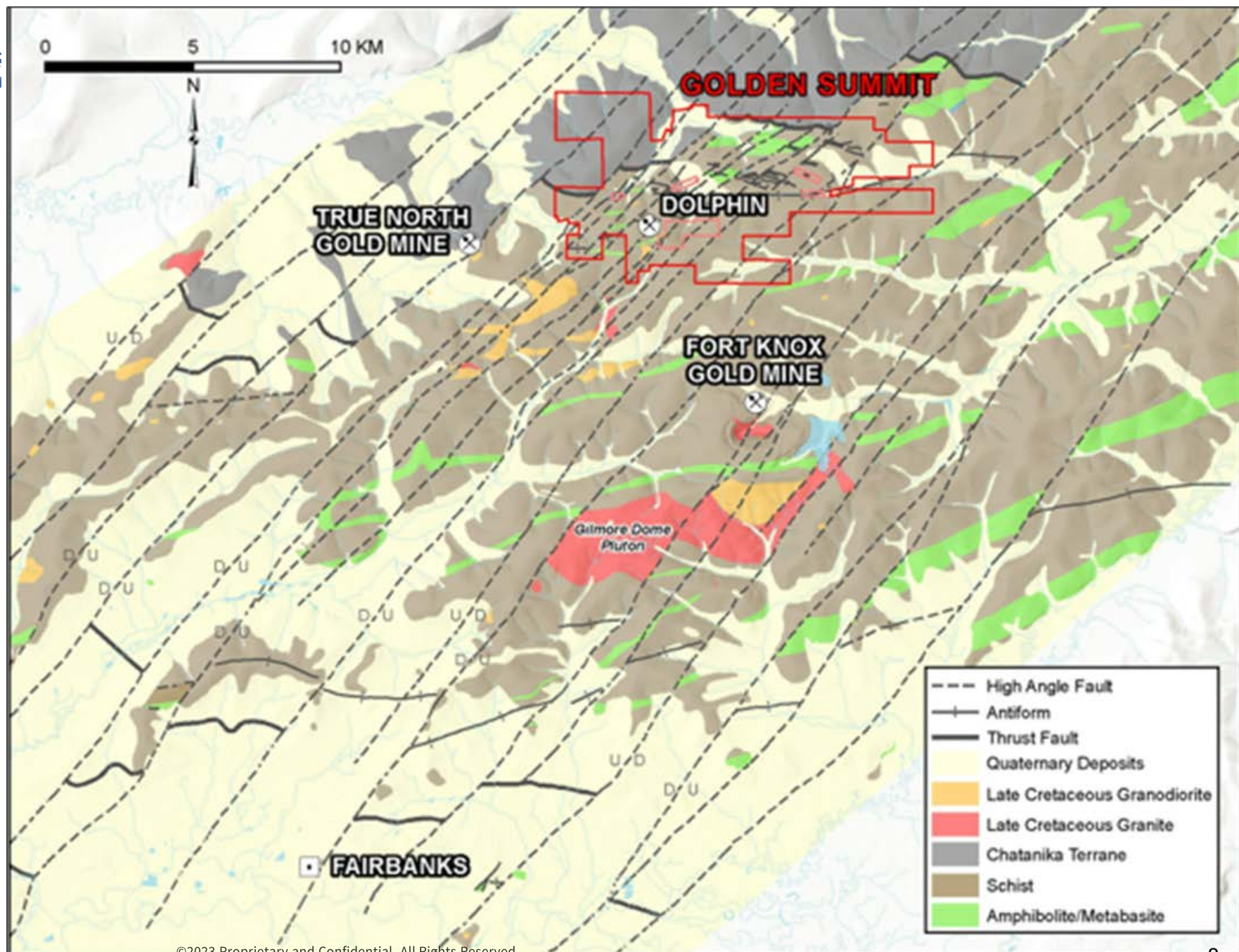
An increase of 9 times in the indicated category and 5 times in the inferred category PLUS a 20 % increase in grade / 指示资源量提升了9倍，推断资源量提升了5倍，品位提升了20%

GEOLOGICAL SETTING / 地质环境

INTRUSIVE HOSTED GOLD / 侵入型黄金

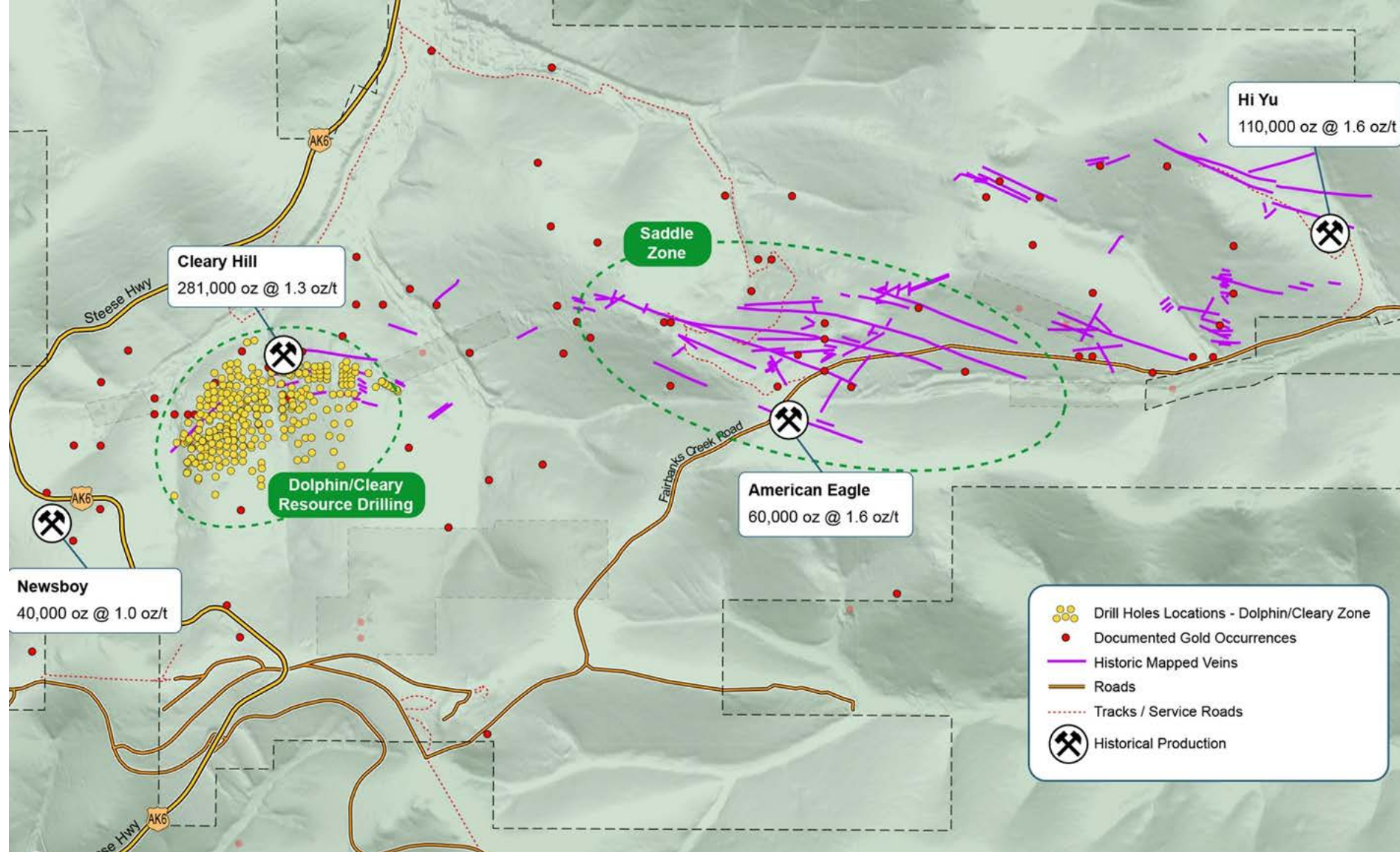
The Late Cretaceous Dolphin stock is the same age as the intrusion that hosts the multi million ounce Fort Knox deposit./ 晚白垩纪的Dolphin岩株与拥有数百万盎司Fort Knox矿床的侵入体年代相同。

Golden Summit hosts mineralization within the intrusive as well as significant mineralization within the schists surrounding the intrusive / Golden Summit的矿化结构位于侵入体内部，侵入体周围的片岩中也有大量矿化物。



GOLDEN SUMMIT

**CURRENT RESOURCE
AREA AND HISTORIC
MINERALIZED VEINS
THAT HAVE ONLY
SEEN SHALLOW
DRILLING / 目前的
资源区和历史
上只进行过浅
层钻探的矿脉**



**OVER 6.75 MILLION OUNCES OF PLACER GOLD RECOVERED FROM THE STREAMS THAT DRAIN
THE PROJECT AREA / 从项目区排水溪流已获得超过 675 万盎司砂金**

HISTORICAL PHOTOS CLEARY HILL UNDERGROUND AND FREEGOLD'S GSDL2001 / CLEARY HILL 下建 筑和 FREEGOLD'S GSDL2001 的历史照片

TARGETING THE HIGH-GRADE VEINS SURROUNDED BY BROADER MINERALIZED ENVELOPES / 目 标是被大面积矿体包围 的高品位矿脉

Historical Production from narrow high-grade veins - Cleary Hill 281,000 ounces / 狭窄的高品位矿脉 - Cleary Hill的历史产量为28.1万盎司

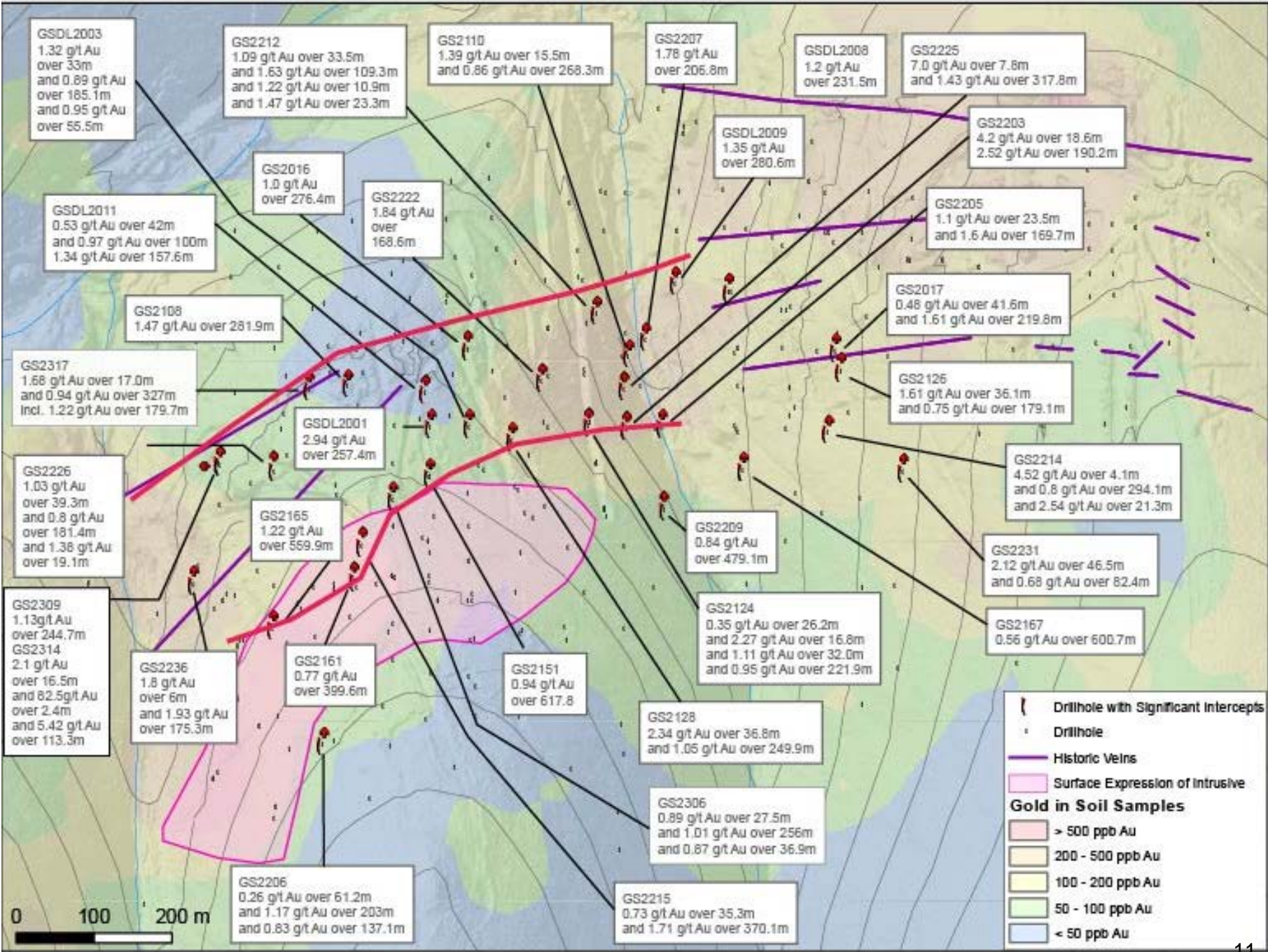
GSDL2001 returned 188 metres grading 3.69 g/t Au – the longest and highest-grade intercept at Golden Summit at its projected target depth – confirming Freegold's new interpretation in 2020 / GSDL2001见金品位3.69克/吨的188米矿段 – 这是Golden Summit在预期靶区深度的最长、品位最高的矿段 – 确认了Freegold在2020年的新解读



PROJECTED HIGHER GRADE
CORRIDOR CONFIRMED BY
2020-2023 DRILLING /
2020-2023 年的钻探
证实了预期的较高
品位走廊

Highest grades continue to be intercepted in the footwall of the Dolphin stock / 在Dolphin岩株下盘内继续见到最高品位矿段

2023 drill program intersected mineralization west of the current resource. It is still open to the west. / 2023年钻探活动见当前资源量以西的矿化结构。矿化结构向西依然开放



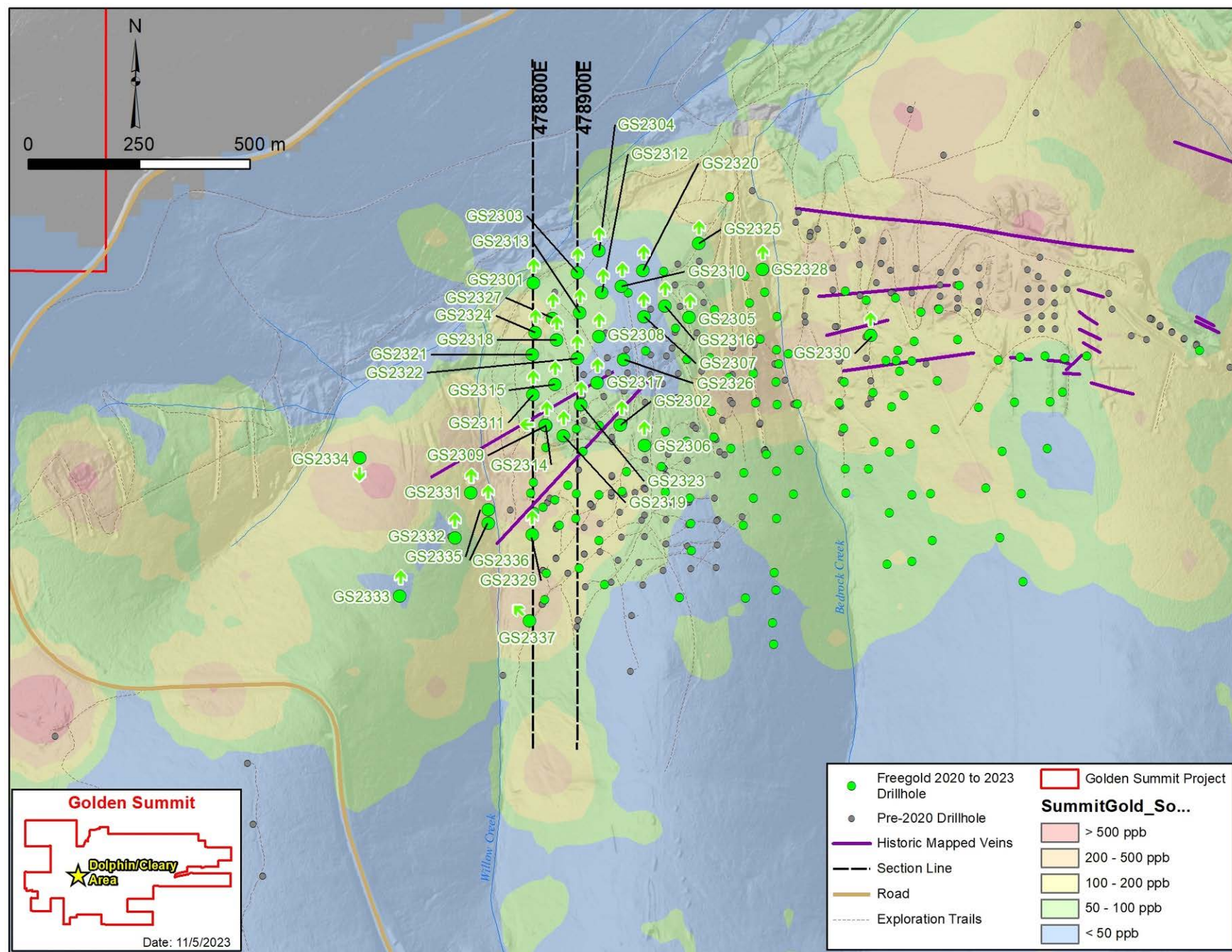
DOLPHIN CLEARY

BROAD ZONES / 宽 阔的区域

Drilling in 2020- 2023 consistently intersected broad zones of higher grade mineralization / 2020-2023年的钻探持续见到较长的较高品位矿化结构

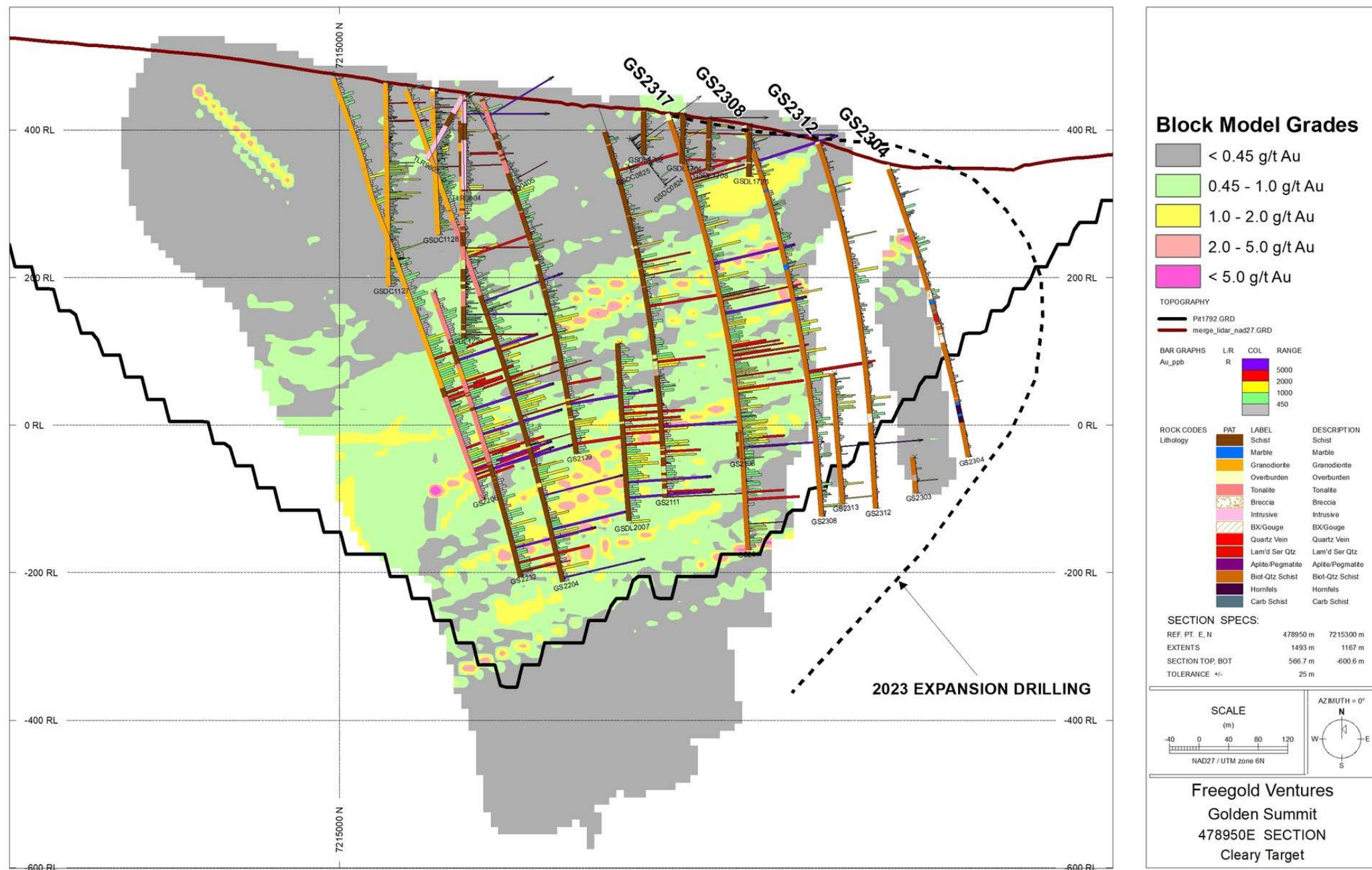
Infill drilling correlates well with the 2023 Block Model grades / 加密钻探与2023年区块模型品位关联性很强

Open to the West and Southwest / 向西和西南开放



Mineralization
dipping to the South
over a broad zone /
矿化结构向南下倾到
宽阔区域

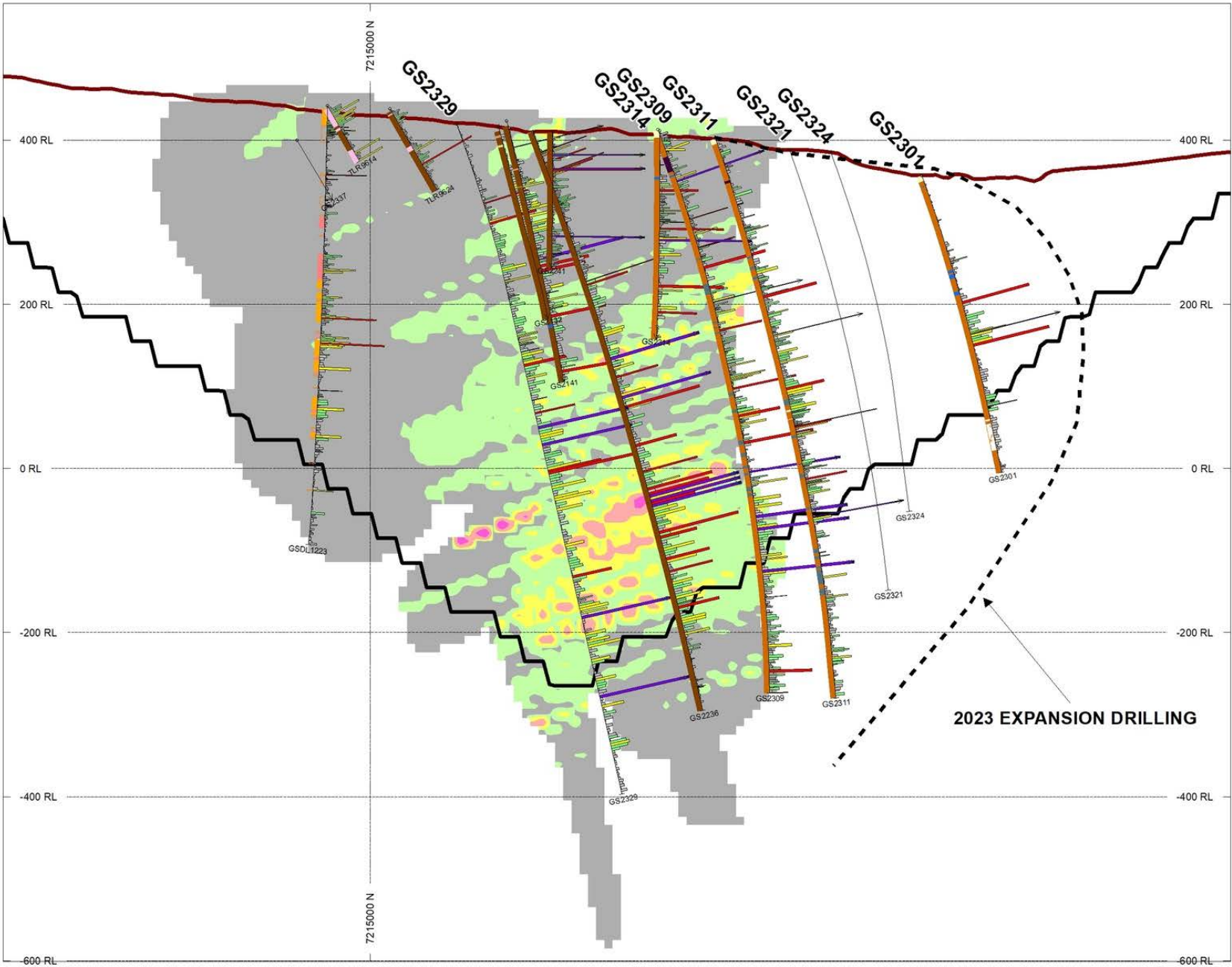
Drilling continues to confirm the 2020 interpretation and the 2023 resource block model / 钻探持续确认2020年的解读和2023年资源量区块模型



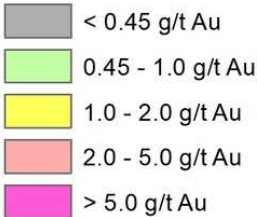
478800E

Mineralization
narrowing towards
to the North / 矿化
结构向北变窄

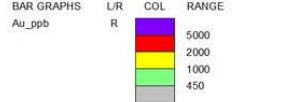
Confirmation of
Block Model / 确
认区块模型



Block Model Grades

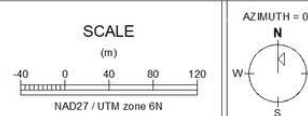


TOPOGRAPHY
Pat 1792 GRD
merge_idar_nad27 GRD



ROCK CODES	PAT	LABEL	DESCRIPTION
Lithology	Schist	Schist	Schist
	Marble	Marble	Marble
	Granodiorite	Granodiorite	Granodiorite
	Overburden	Overburden	Overburden
	Tonalite	Tonalite	Tonalite
	Breccia	Breccia	Breccia
	Intrusive	Intrusive	Intrusive
	BX/Gouge	BX/Gouge	BX/Gouge
	Quartz Vein	Quartz Vein	Quartz Vein
	Biot-Qtz Schist	Biot-Qtz Schist	Biot-Qtz Schist
	Homfels	Homfels	Homfels
	Carb Schist	Carb Schist	Carb Schist

SECTION SPECS:
REF. PT. E, N 478800 m 7215300 m
EXTENTS 1493 m 1167 m
SECTION TOP, BOT 566.7 m -600.6 m
TOLERANCE +/- 50 m



Freegold Ventures
Golden Summit
478800E SECTION
Clearly Target

DOLPHIN CLEARY EXPANSION / DOLPHIN
CLEARY扩展

WESTERN EXTENSION
/ 详细扩展

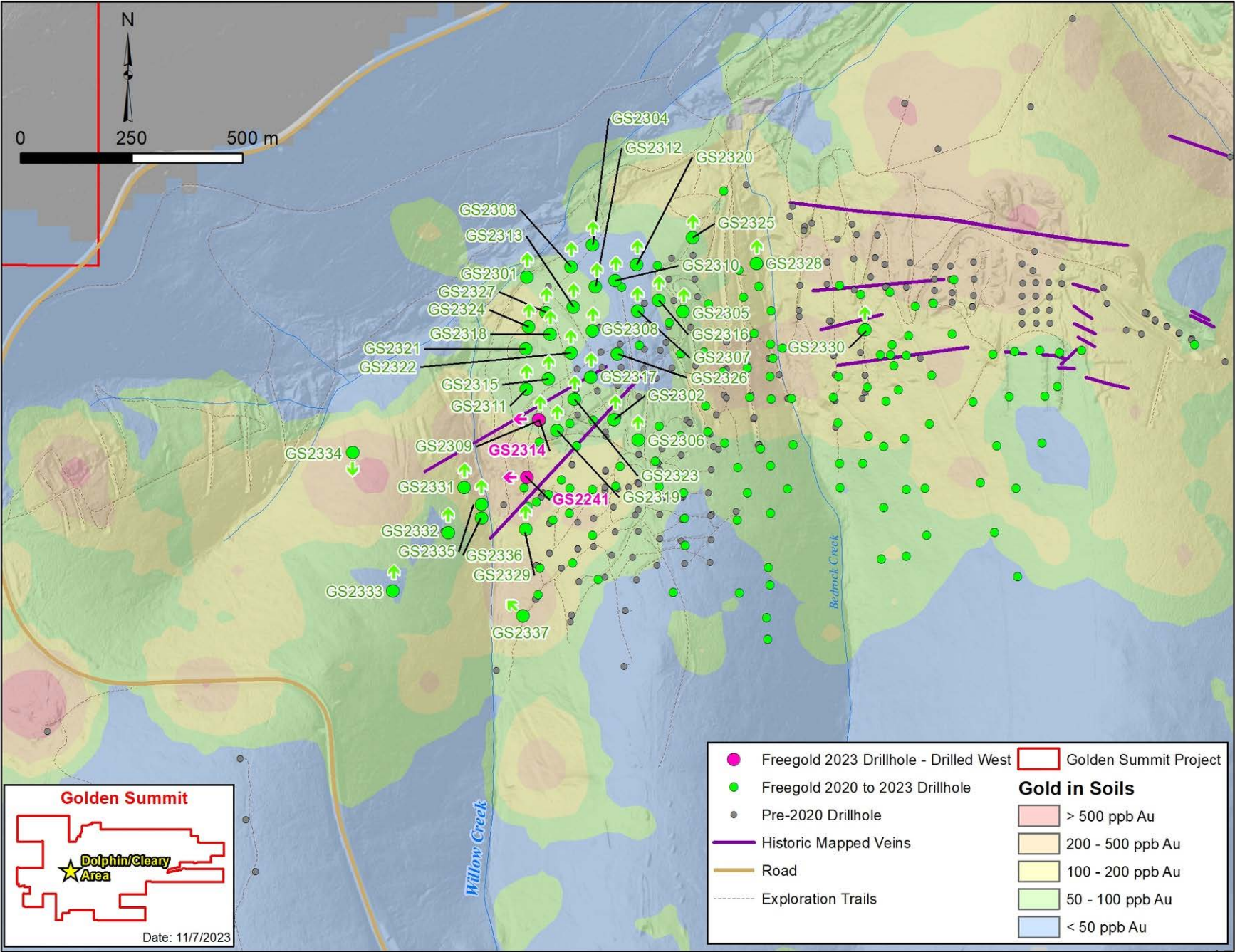
Golden Summit is un-glaciated and gold-in-soil
geochemistry is an excellent indicator of
potential gold mineralization in bedrock /
Golden Summit未经冰川侵蚀，土壤中的黄金
地球化学性质是基岩中潜在金矿化的极佳指标

Gold in soil anomaly extends 1.5 km west of the
current resource / 土壤异常带中的黄金在当前
资源量以西延伸1.5千米

GS2241 drilled to the west intercepted 147
metres – 1.02 g/t Au / GS2241在西边钻遇金品
位1.02克/吨的147米矿段

GS2314 drilled to the west intercepted
numerous high-grade intervals such as 113.3
metres – 5.42 g/t Au / GS2314在西边钻遇多个
高品位矿段，例如金品位5.42克/吨的113.3米
矿段

7 holes drilled to the west of Willow Creek -
assays pending / Willow Creek以西钻探了7个
钻孔 – 正在等待分析结果



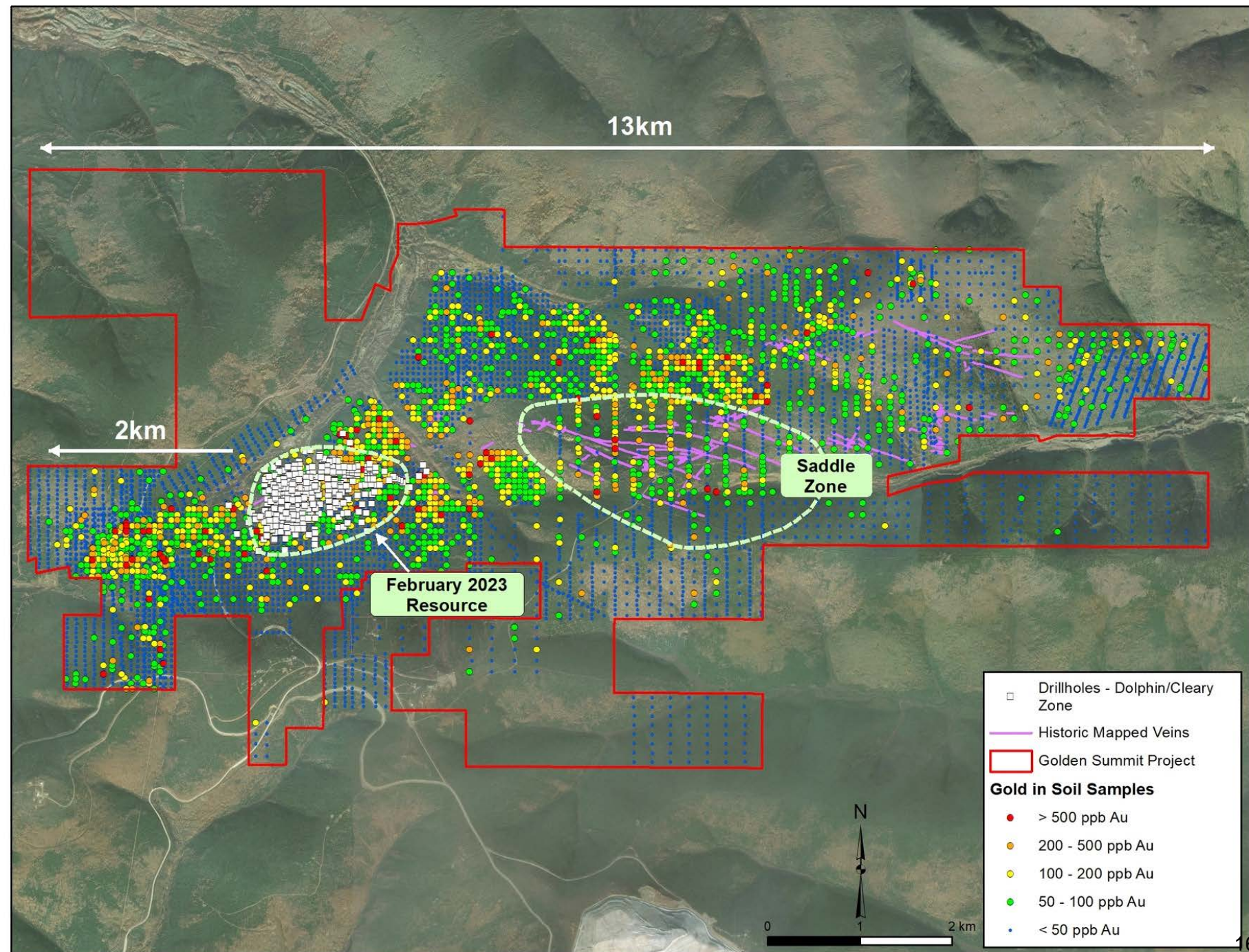
EXPANSION POTENTIAL / 扩张潜力

IDENTIFICATION OF NEW TARGET AREAS / 确定新的靶区

Numerous gold in Soil anomalies
>100 ppb Au over 13 km / 土壤异常
带中在13千米范围内有多处黄金含
量超过100ppb

Current Resource contained in a
1.5km by 800 metre area / 当前资
源量包含在一个长1.5千米、宽800
米的区域

Multiple Geochemical anomalies
warrant drill testing / 多个地球化
学异常数据值得进行钻探测试

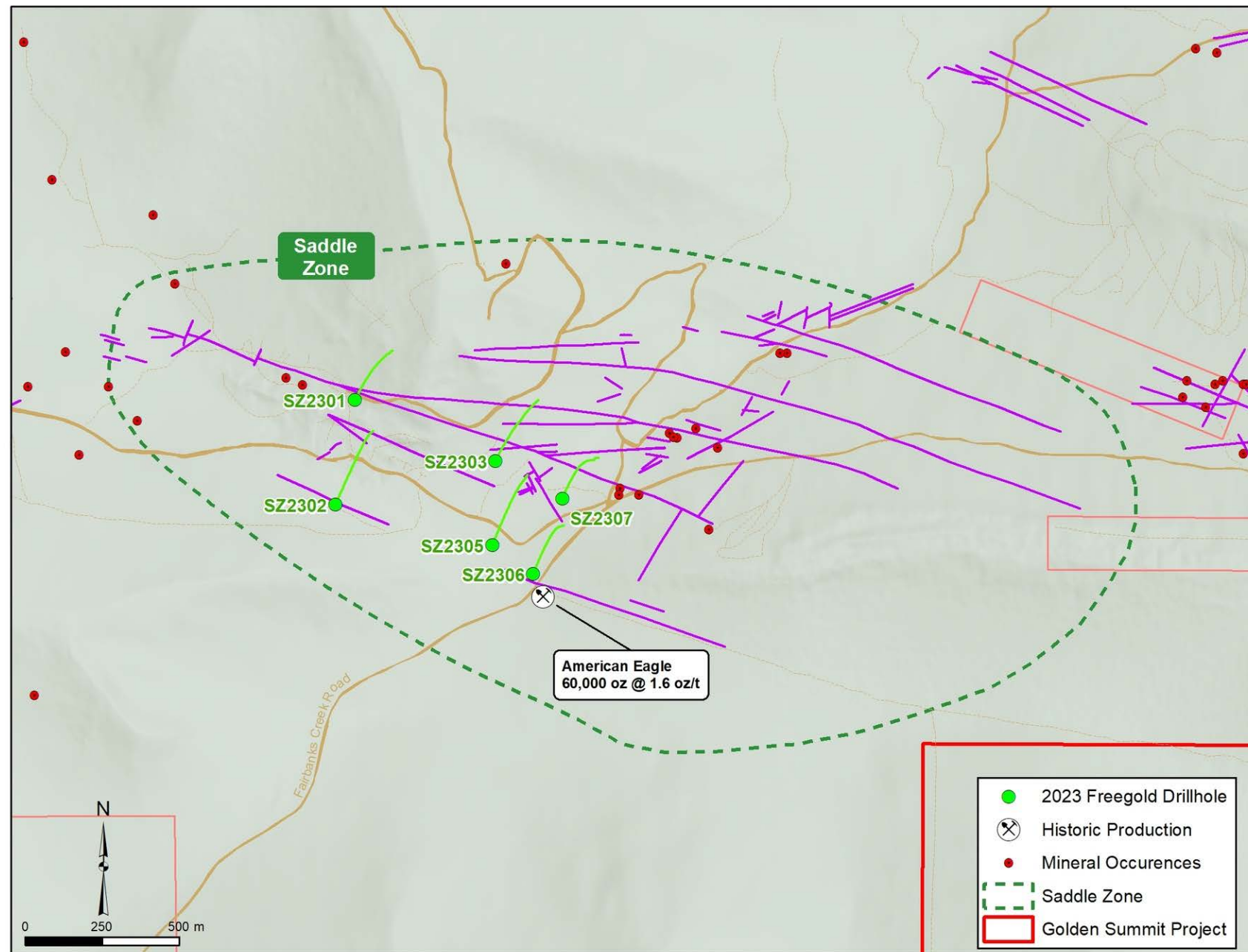


2023 DRILLING / 2023年钻探

SADDLE ZONE / SADDLE区域

7 widely spaced exploratory holes were drilled in the Saddle Zone in 2023 / 2023年在Saddle区钻探了7个大间距钻孔

Assays are pending / 正在等待分析结果





METALLURGY / 冶金

Oxidation of the refractory mineralization successfully recovers more than 90% of the gold / 耐火的矿化结构中氧化物成功回收了 90% 以上的黄金

Oxide / 氧化物

Top ~ 70 metres of the deposit are oxide / 矿床最上面约70米是氧化物

Column test work on the oxide returned better than 85% in 2 weeks / 氧化物的柱浸测试工作在两周内获得回收率超过85%

Bottle Roll Leach: / 瓶辊浸出

Transition zone averaged 57%, / 过渡区均值为57%

Intrusive zone averaged 56%, / 侵入区均值为56%

Hornfels zone averaged 45%. / Hornfels区均值为45%

Sulphide Testwork / 硫化物测试工作

Direct CIL (carbon-in-leach), / 直接CIL (炭浸)

Pressure Oxidation (POX) -CIL, / 加压氧化(POX) - CIL

Flotation -CIL, and 浮选 - CIL

Flotation-POX-CIL. / 浮选 -POX-CIL

The highest overall recovery was achieved by POX-CIL with recoveries greater than 94.3%, and averaging 98.1% under best conditions tested. / 采用POX-CIL取得的总体回收率最高，超过94.3%，在最佳条件下均值达到98.1%

Current Program / 当前的工作

Gravity Testwork / 重力测试工作
More visible gold was observed in the 2020- 2023 programs than previous programs / 2020-2023年活动中比之前的活动见到更多可见金

Testing of the sulphide mineralization below 300 metres as previous work concentrated on the upper 300 metres / 由于之前的工作聚焦在上层的300米，未来将测试300米以下的硫化物矿化结构

BUILDING OUNCES / 发现资源

BUILDING VALUE / 创造价值

- 44 holes drilled in 2023 (~26,000 metres) / 2023年钻探了44个钻孔（约2.6万米）
- Results continue to confirm potential for resource expansion / 结果继续确认资源量扩张的潜力
- Assays Pending for 23 holes / 23个钻孔的分析结果待发布
including 7 holes to the west of Willow Creek and 7 holes in the Saddle Zone / 包括Willow Creek以西的7个钻孔以及Saddle区的7个钻孔



GOLDEN SUMMIT

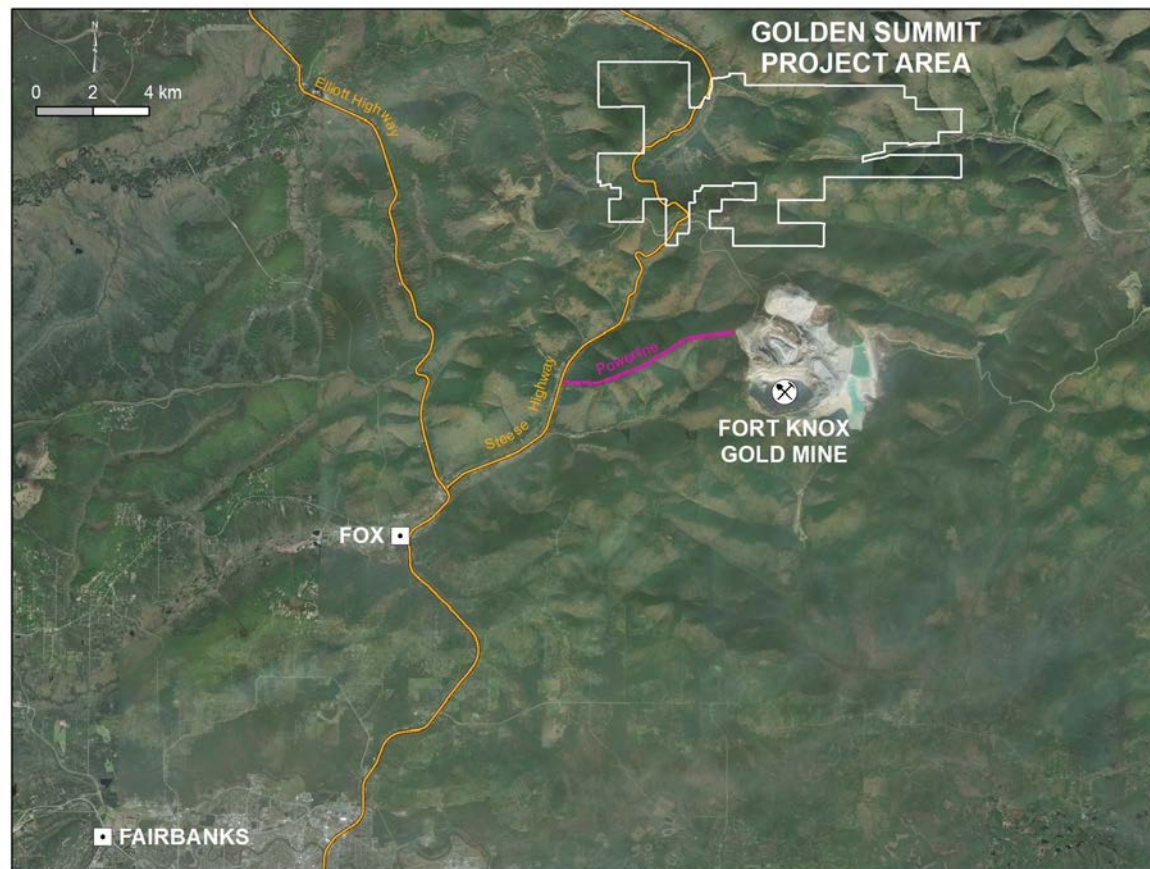
EXCEPTIONAL INFRASTRUCTURE DIFFERENTIATES GOLDEN SUMMIT FROM OTHER NORTHERN PROJECTS / 基础设施良好 是GOLDEN SUMMIT与其他 北部项目最大的优势

Paved highway from Fairbanks / 从
Fairbanks有铺设的公路

High Tension Powerline within 6 km of
Golden Summit / 高压电线距离Golden
Summit 6千米

Labour and Supplies located in Fairbanks
a 30 minute drive / 位于Fairbanks的劳动
力和日用品驱车30分钟可到达

Strong Regulatory Framework / 强大的
法规框架



“THE 2020-2022 DRILL PROGRAM WAS TRANSFORMATIONAL. THIS YEAR LOOKS LIKELY TO BE EQUALLY EXCITING, POSSIBLY PIVOTAL” – .

“2020年-2022年的钻探活动是变革性的，今年看起来可能同样令人兴奋，甚至可能至关重要。”

Don MacLean Snr. Gold Analyst Paradigm Capital March 5, 2023

Don MacLean, 高级黄金分析师, Paradigm Capital, 2023年3月5日



DERISKING AND ADVANCING GOLDEN SUMMIT 降低GOLDEN SUMMIT的风险并推进该项目



2023 Expansion and delineation drilling Dolphin Cleary Zone / 2023年扩张和探边钻探 Dolphin Cleary区

37 holes completed / 已完成37个钻孔

Initial test of the area west of Willow Creek -

7 holes / 初步测试Willow Creek以西区域 - 7个钻孔

Visible gold in core / 岩芯中有可见金



Exploratory Drilling Saddle Zone / 勘探钻探Saddle区

7 holes completed / 已完成7个钻孔

Widely spaced reconnaissance holes / 大间距踏勘钻孔

Visible gold in core / 岩芯中有可见金

Additional drilling warranted / 需要更多勘探跟进



Additional Studies in Progress / 正在推进更多研究

Metallurgical Work ongoing / 正在进行冶金测试工作

Ongoing Baseline, cultural resource, wetland delineation and community outreach programs / 正在进行基线研究、文化资源、湿地探边和社区交流活动



Update resource following receipt of assays from 2023 drilling / 收到2023年钻探分析结果后更新资源量

THE GOLD IN SOIL ANOMALY WEST OF WILLOW CREEK COVERS AN AREA LARGER THAN THE CURRENT RESOURCE / WILLOW CREEK以西土壤中含金异常区覆盖的区域比目前的资源量区域还要大

COPPER GOLD PORPHYRY / COPPER GOLD项目区

WITH STRATEGIC METAL
POTENTIAL / 拥有战略金属潜力

SHORTY CREEK

125 km northwest of Fairbanks off the
Elliot Highway / 位于Fairbanks西北125
千米的Elliot公路旁



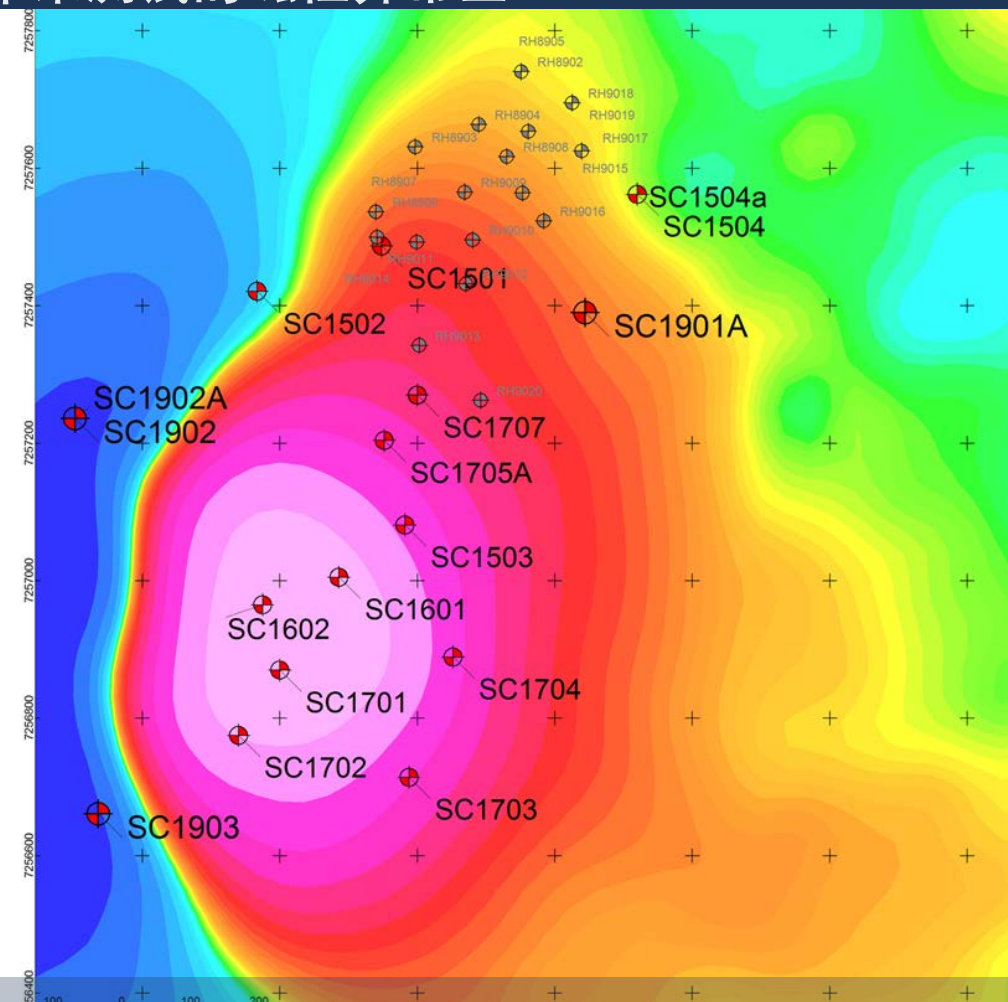
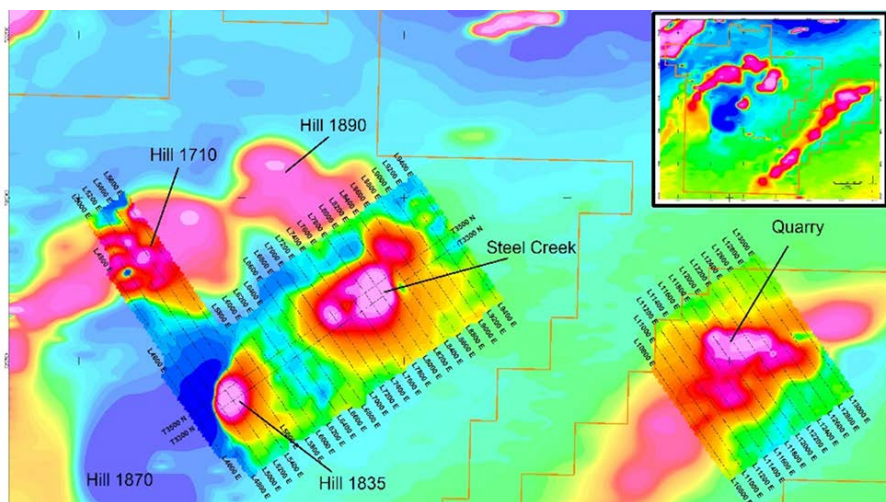
SHORTY CREEK - HILL 1835

MULTIPLE UNTESTED MAGNETIC ANOMALIES THROUGH OUT THE 100 SQ KM PROPERTY
在100平方公里的项目内有多多个未测试的磁性异常区

2014: FREEGOLD LEASES PROJECT SUBJECT TO A 2% NSR / FREEGOLD租赁项目需要缴纳2%净熔炼权利金

2015: FREEGOLD MAKES AN INITIAL DISCOVERY - SC 1503 / FREEGOLD获得首个发现 - SC 1503

91 METRES 0.55 % CU, 0.14 G/T AU AND 7.02 G/T AG / 铜品位0.55%、金品位0.14克/吨、银品位7.02克/吨的91米矿段



MINERALIZATION IS ASSOCIATED WITH A MAGNETIC HIGH AT HILL 1835 / 矿化结构与HILL 1835的磁性高点有关

SHORTY CREEK - TUNGSTEN POTENTIAL / 钨潜力

Tungsten / 钨

A Strategic Mineral / 战略矿产

- Metallurgical Testwork indicates the tungsten is recoverable by gravity / 冶金测试工作表明，钨可以通过重力筛选回采
- Significant broad zones of tungsten mineralization warrant additional follow up drilling at Hill 1835 / 大范围钨矿化结构需要在Hill 1835进行更多钻探跟进
- 93.5m - 0.065 WO₃% (SC16-02)



Chalcopyrite, wolframite and pyrrhotite in drill core / 钻探岩芯中的黄铜矿、黑钨矿和磁黄铁矿

METALLURGICAL TESTWORK

AT SHORTY CREEK / 在

SHORTY CREEK的冶金

测试工作

Floatation and Gravity Testwork / 浮选和重力筛选工作

90% recovery to a copper concentrate grading

24% Cu

1.65 g/t Au

and 486 g/t Ag

from Hill 1835

从Hill 1835可回采90%，可达到铜精矿品位：铜24%、黄金1.65克/吨、白银486克/吨

SINCE 2020 FREEGOLD ADVANCED GOLDEN SUMMIT TO ONE OF THE LARGEST UNDEVELOPED GOLD RESOURCES IN NORTH AMERICA / 自2020年， FREEGOLD将GOLDEN SUMMIT发展成为北美 最大的未开发黄金 资源之一

DISCOVERY / 发现

EXPLORATION AND
PRODUCTION
EXPERIENCE / 勘探与生产
经验

FVL:TSX | FGOVF:OTCQX

Kristina Walcott

President & CEO & Director (Freegold) + 20 years experience in mineral exploration industry. / 总裁、首席执行官兼董事(Freegold)，20多年矿产勘探行业的经验

Alvin Jackson, P.Geo / 专业地质学家

VP Exploration & Development & Director (Freegold) + 40 years experience senior exploration manager positions for Amoco Minerals/Cyprus Minerals in Canada, Norway and New Zealand – former CEO/COO EuroZinc Mining Corp – acquisition and operation Aljustrel and Neves-Corvo zinc and copper mines in Portugal. Sold to Lundin Mining for~ 1.6 billion. / 勘探与开发副总裁兼董事(Freegold)，40多年工作经验，曾在加拿大、挪威和新西兰担任Amoco Minerals/Cyprus Minerals的高级勘探经理 – 曾任EuroZinc Mining Corp首席执行官/首席运营官 – 收购和运营葡萄牙的Aljustrel矿和Neves-Corvo锌铜矿，以约16亿的价格出售给Lundin Mining

Gordon Steblin, CFO + 30 years of financial experience in the junior mining/exploration sector. / 首席财务官，30多年在初级采矿/勘探领域的财务经验

Taryn Downing, Corporate Secretary + 25 years of experience in corporate compliance and public company management. / 公司秘书，25年以上公司合规和上市公司管理方面的经验

Additional Team Members – Golden Summit / 更多团队成员 - Golden Summit

Mark Abrams

+ 40 years domestic and international mineral experience in the United States, Latin America and Southeast Asia. Instrumental in acquisition and first two years of drilling by Placer Dome at Donlin Creek, part of the Cortez discovery team during the Pipeline discovery and acquisition of lands occupied by a portion of the Pipeline deposit. Previously US Manager for Agnico Eagle. / 40多年在美国、拉丁美洲和东南亚的矿产领域工作经验，在Placer Dome收购Donlin Creek和前两年的钻探活动中发挥了重要作用，在Pipeline发现期间是Cortez发现团队的成员，还协助收购了Pipeline矿床一部分覆盖的土地，曾担任Agnico Eagle的美国业务经理

Peter Wells

35 years of experience as a global mining expert in the areas of management, operations, projects, studies, and mergers and acquisitions. He is a Qualified Person under NI 43-101 and has served as the resident engineering manager of a multi-disciplined operating mine complex. / 有35年工作经验，在管理、运营、项目、研究和并购方面是全球专家。他是一名符合NI 43-101的合格人士，曾担任一个多学科运营矿的驻地工程经理

Blaine Ross

40 years of service to the mining and industrial sectors. Based primarily in Vancouver, BC, Blaine has held several roles during his career. Senior Project Manager, Divisional Engineering Manager, Design Section Head, Senior Mechanical Designer and Materials Handling Specialist. / 40年服务矿业和工业的经验，主要在卑诗省温哥华，在其职业生涯中担任多个职务，包括高级项目经理、区域工程经理、设计主管、高级机械设计师、材料管理专家

Joy Huntington

Joy has over 20 years of experience in community relations and communications. Her company Uqaqti Consulting has worked directly on fifteen exploration projects across Alaska. She has key relationships in Juneau and with Alaska's federal delegation in Washington, DC. She has worked in every region of the state for tribes, private sector, and state and federal agencies. Her team has supported multiple federal Environmental Impact Statements. / Joy拥有20多年的社区关系和交流经验。她的公司Uqaqti Consulting直接与阿拉斯加州15个勘探项目对接，与朱诺有重要关系，与阿拉斯加州的华盛顿联邦代表团也有密切联系。她曾为阿拉斯加州每个地区的部落、私营部门、州与联邦机构服务。她的团队已经为多个联邦环境影响报告提供支持。

Ron Ewing – Chairman / 董事会主席

More than 30 years experience in mining and mineral exploration and operational industry, roles included Executive VP Lundin Mining previously VP EuroZinc. / 30多年采矿、矿产勘探和运营行业的工作经验，曾担任Lundin Mining的执行副总裁、EuroZinc副总裁

Glen Dickson, P.Geo / 专业地质学家

More than 40 years experience in both production and exploration Former President and CEO of Cumberland Resources (Meadowbank & Meliadine Projects – acquired by Agnico Eagle), CEO of Gold Ore Bjorkdale Mine, Sweden (~45,000 ounces per annum) - President and CEO of Meliadine Gold Ltd. / 40多年的生产和勘探经验，曾担任Cumberland Resources (Meadowbank项目和Meliadine项目 – 被Agnico Eagle收购)的总裁兼首席执行官，还曾担任Gold Ore的首席执行官，运营瑞典的Bjorkdale矿 (每年约4.5万盎司)，还曾担任Meliadine Gold Ltd. 的总裁兼首席执行官

David Knight

Over 49 years experience as a lawyer. Former Senior Partner, Weirfoulds, LLP. Specialist in mining and securities law./ 49年以上担任律师的经验，曾担任Weirfoulds, LLP的高级合伙人，擅长矿业与证券法

Garnet Dawson, P.Geo / 专业地质学家

Over40 years of experience in exploration and mining - senior and junior mining companies in the Americas, Europe, Africa and China including both exploration and production roles. Former CEO GoldMining Inc – previously Battle Mountain Canada Inc., British Columbia Geological Survey, EuroZinc and Esso Minerals Canada Ltd. / 有40多年勘探和采矿经验，曾任职于美洲、欧洲、非洲和中国的高级与初级矿业公司，包括担任勘探和生产职务，曾担任GoldMining Inc首席执行官，也曾任职于Battle Mountain Canada Inc.、British Columbia Geological Survey、EuroZinc和Esso Minerals Canada Ltd.

Maurice Tagami, P.Eng / 专业工程师

Over 40 years experience in mining and mineral processing. Roles included former VP Mining Operations and Technical Advisor, Wheaton Precious Metals – responsible for maintaining partnerships with over 20 operating mines and 13 development projects from which Wheaton Precious Metals Corp. has metal streaming agreements. / 40多年采矿和矿物加工经验，曾担任Wheaton Precious Metals的采矿运营副总裁与技术顾问，负责维护与20多座运营矿和13个开发项目的合作关系，Wheaton Precious Metals Corp. 与这些项目签署了金属流协议

Reagan Glazier

10 years experience in the exploration sector - Geologist, President and CEO – Pacific Bay Minerals. / 在勘探领域有10年工作经验 – 地质学家、总裁兼首席执行官 - Pacific Bay Minerals

Vivienne Artz

Over 20 years in the financial services sector. Previously Managing Director and Chief Privacy Officer at the London Stock Exchange Group, Refinitiv and Thomson Reuters, leading the Privacy Office and overseeing global privacy strategy and practice across 190 countries. Ms. Artz was global Head of Privacy Legal at Citibank. Serves as Patron of Women in Finance, Rwanda, and is on the Advisory Board of Women in Banking and Finance UK, (President and CEO from 2017 to 2020). / 有20多年金融服务行业工作经验，曾担任伦敦证券交易所集团、Refinitiv和汤森路透的执行董事和首席隐私官，领导隐私办公室，管理190个国家的全球隐私战略和实践。Artz女士曾任花旗银行隐私法律部全球主管。她是卢旺达“金融业女性”组织的赞助人，也是英国“银行和金融业女性”组织的顾问委员会成员（2017年至2020年担任主席兼首席执行官）。

MANAGEMENT AND BOARD OF DIRECTORS / 管理层与董事会

SHARE CAPITAL / 股权结构

MARKET CAPITALIZATION \$151 MILLION / 市值 \$1.51亿

Eric Sprott ~114M Management and Board ~8M

/ Eric Sprott 约1.14亿，管理层与董事会约800万

Share Price / 股价

TSX:FVL \$0.36CDN
OTCQX:FGOVF \$0.26US

Shares / 股数

419,659,021

Warrants / 认股权证

28,546,700

Options / 期权

10,315,000

Fully Diluted / 完全摊薄
后股数

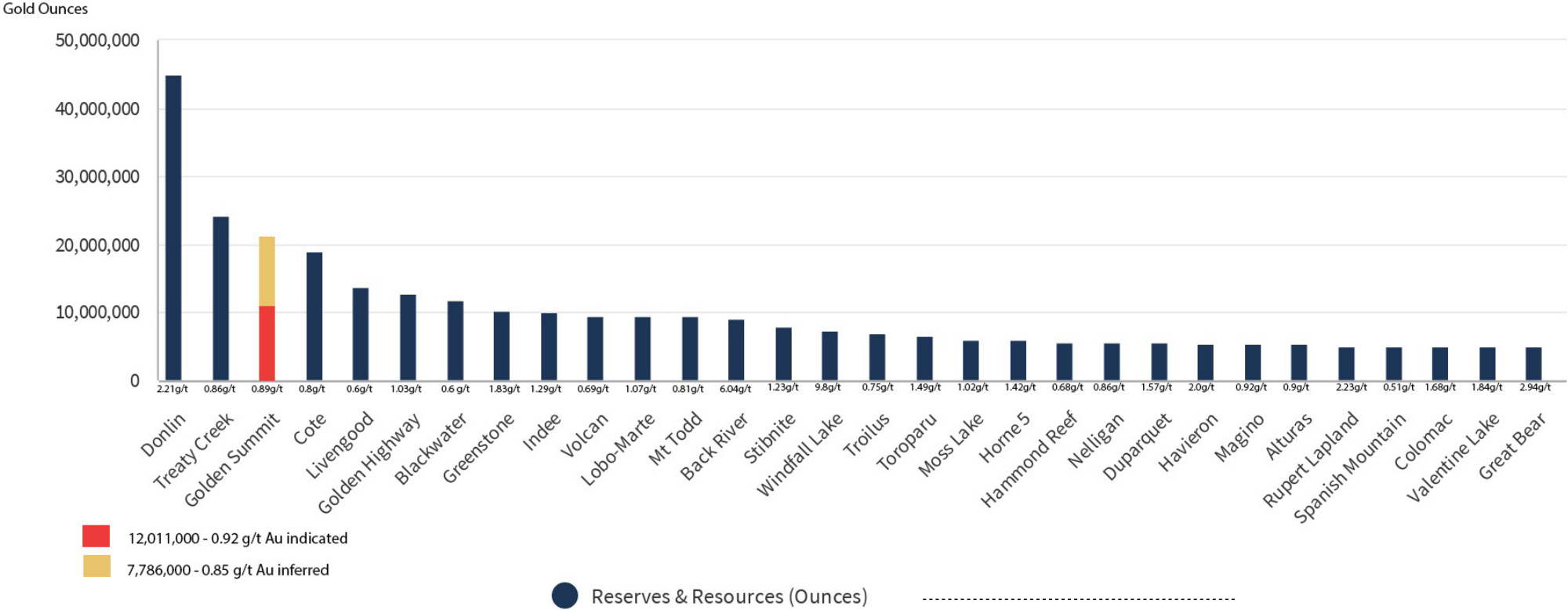
460,520,721

ONE OF INDUSTRY'S LOWEST
DISCOVERY COSTS ~ \$4.00

/ OZ / 行业内发现成本最低的项目之一
- 约为\$4.00 / 盎司

RESOURCES IN SAFE JURISDICTIONS / 安全辖区内的资源

HOW DO WE COMPARE? / 与同类项目的比较



Source Paradigm Capital S&P IQ and Company Filings / 来源: Paradigm Capital S&P IQ 和公司发布资料

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