



POWER NICKEL

“Nisk”

Canada's Breakthrough Poly Metallic Discovery

“Nisk”

加拿大有重大进展的 多金屬發現區

October, 2024

2024年10月

TSX.V: **PNPN** | OTC: **PNPNF** | FRA: **IVV**



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Forward Looking Statements

前瞻性聲明

Except for historical information contained herein, this presentation may contain forward looking statements including but not limited to comments regarding predictions and projections. Forward looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Power Nickel Inc believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, whether made in this presentation or in any question and answer period related to this presentation.

Kenneth Williamson, Geo, M.Sc., VP of Exploration of Power Nickel is the Qualified Person who has reviewed and approved the technical disclosure in this presentation.



Top 5 Reasons to Invest in Power Nickel Now

現在投資Power Nickel的五大理由



- 1** The Exploration Results have transformed us into a high grade Poly Metallic Discovery with multiple near term catalyts. / 勘探結果使我們成為了一個高品位多金屬發現區，並且具有多個近期催化劑。
- 2** Fully cashed up for next 16 months, Friedland McEwen Lead Investors / 未來16個月現金完全充足，Friedland McEwen領投。
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- 5** Commodity Markets are turning up and now is the time to invest. / 大宗商品市場正在好轉，現在正是投資的好時機。

Quebec Canada / 加拿大魁北克省

A Top Tier Location

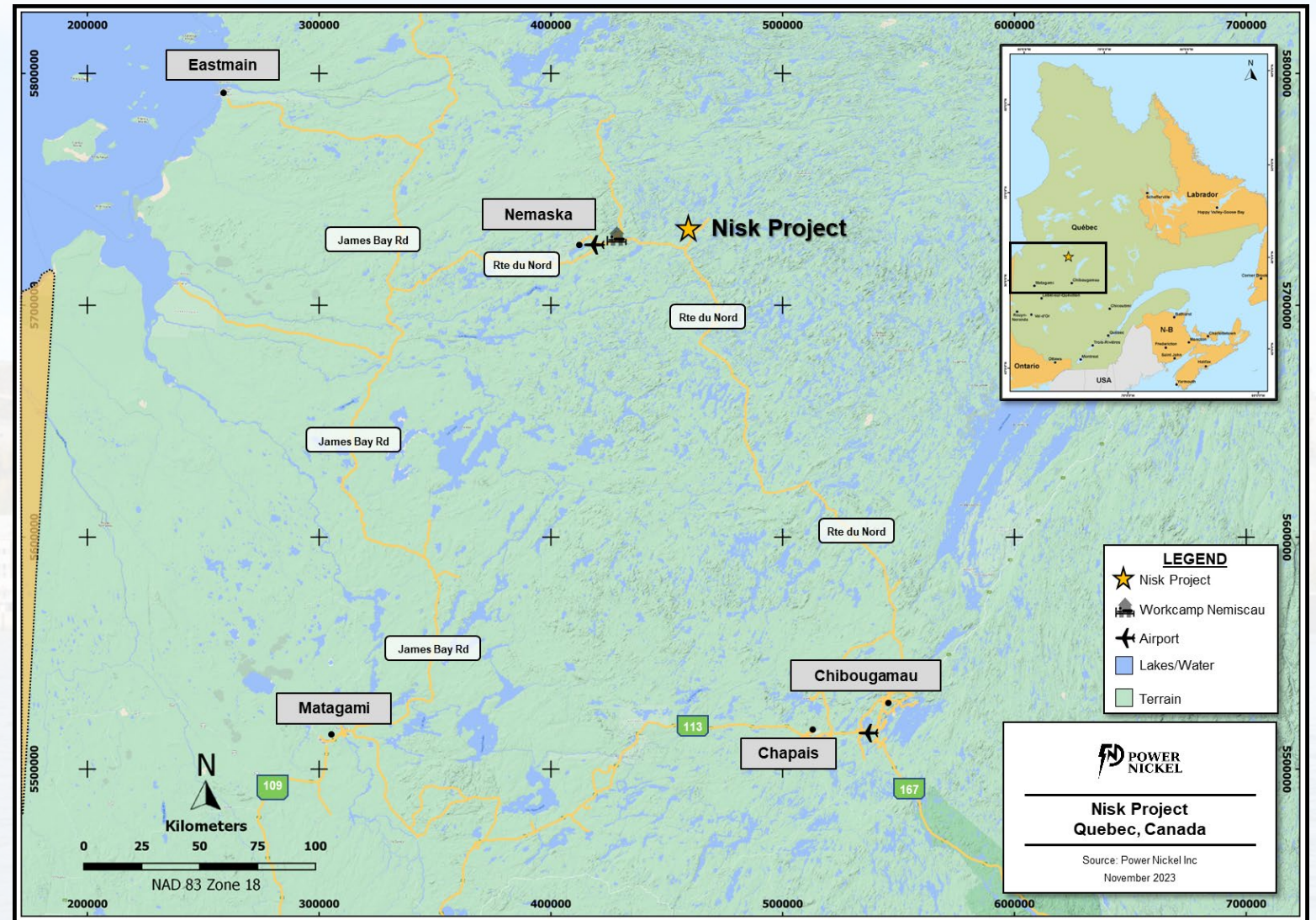
一流的地理位置

Nisk Main and Lion Discovery are high-grade polymetallic mineralizations for multiple battery metals including Nickel, Copper, Cobalt, Palladium and Platinum. / **Nisk Main**和**Lion**發現區是高品位的多金屬礦化結構，含有多種電池金屬，包括鎳、銅、鈷、鈹和鉑。

Located in Quebec, Canada

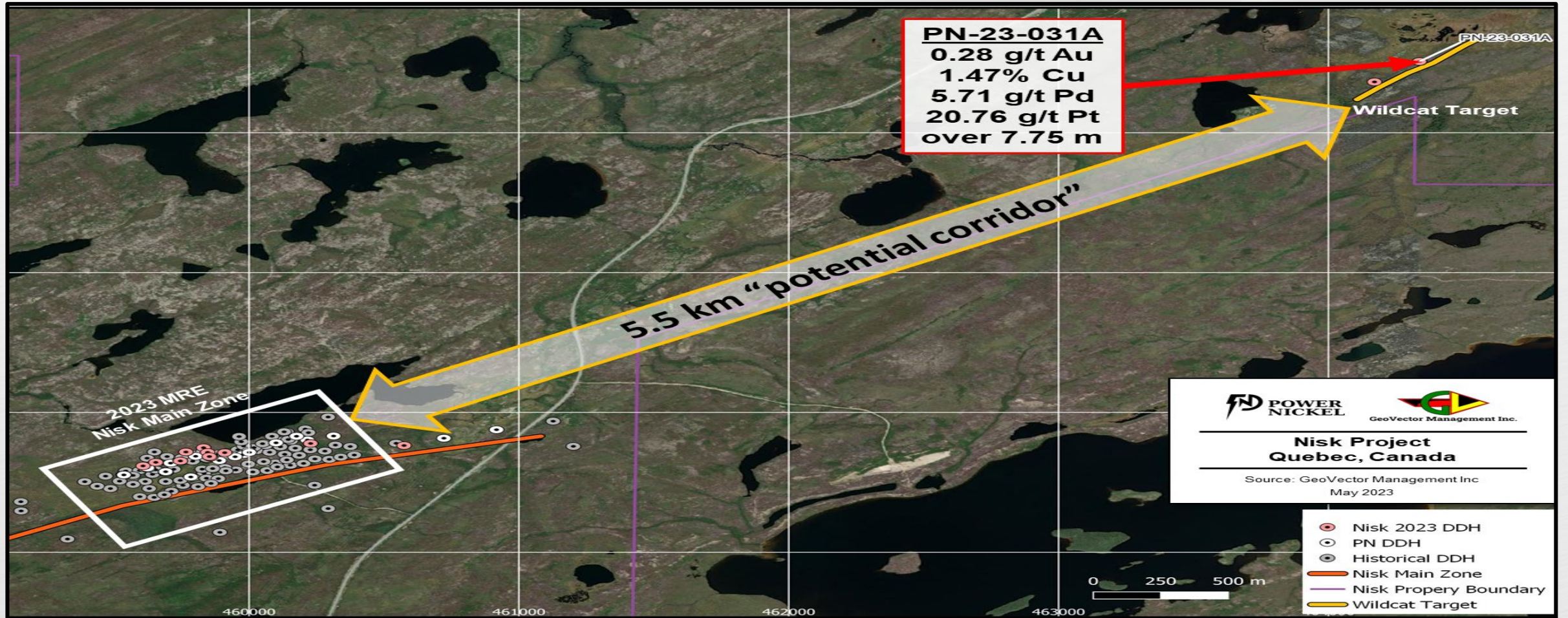
NISK benefits from: / 位於加拿大魁北克省，**NISK**項目天然擁有以下優勢：

- ✓ Generous tax credits that cover 50% of exploration and development costs. / 寬松的稅收減免政策，可覆蓋50%的勘探和開發成本。
- ✓ Stable political environment with strong government and first nation partners. 穩定的政治環境，擁有強大的政府和原住民合作夥伴。
- ✓ Hydro-Quebec substation across the road supplying low-carbon inexpensive hydropower. / 路對面就是魁北克水電公司（Hydro-Quebec）的變電站，提供低碳、廉價的水電能源。



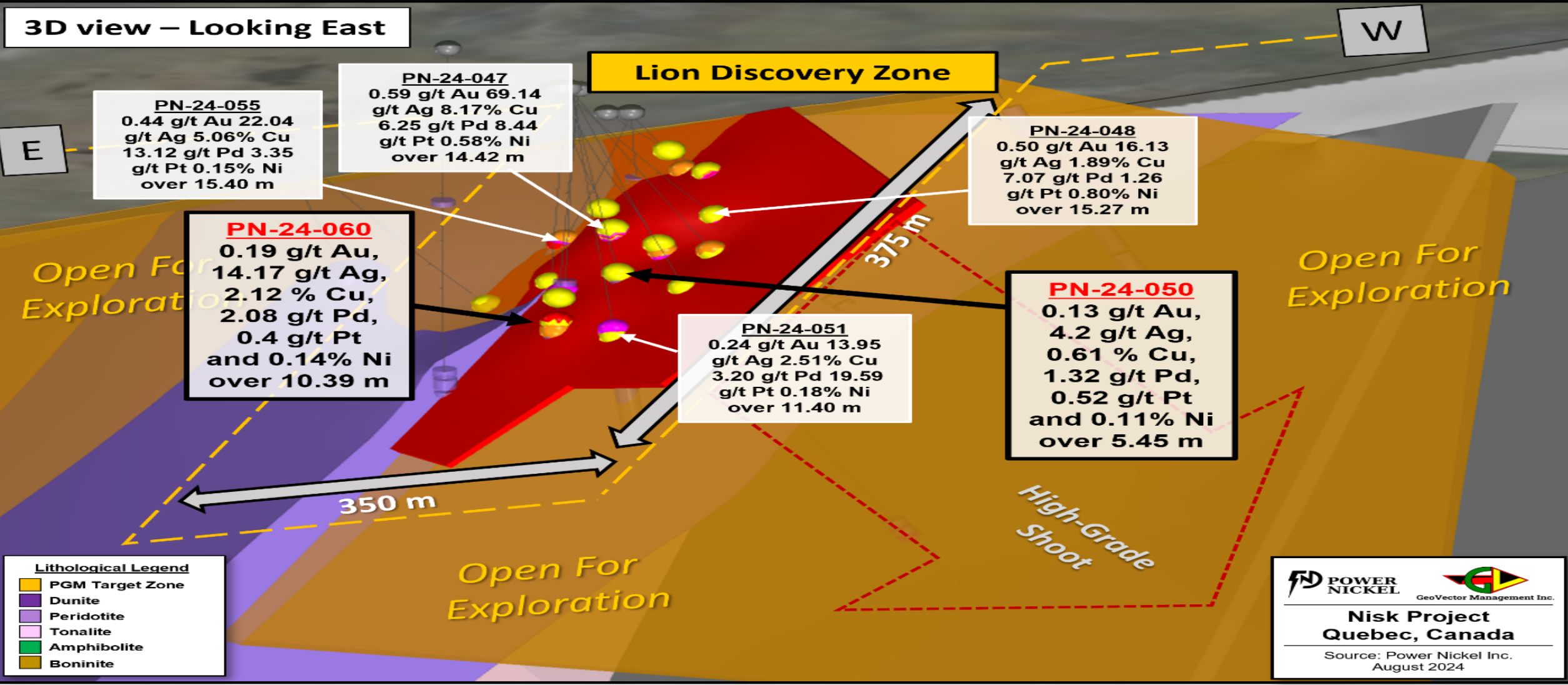
46 Square Kilometers – Multiple Targets

46平方公里範圍內分布著多個靶區



3D View of Lion Discovery Zone

Lion發現區的3D視覺圖






Nisk Project
Quebec, Canada

Source: Power Nickel Inc.
August 2024

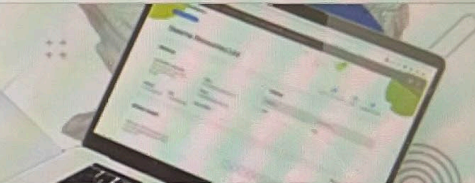
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Friedland, McEwen back Power Nickel's "oversubscribed" \$15m funding

[Cecilia Jamasmie](#) | June 24, 2024 | 3:39 am [Battery](#) [Metals](#) [Canada](#) [Cobalt](#) [Copper](#) [Nickel](#) [Palladium](#)



**SIGN UP FOR THE BATTERY
METALS DIGEST**

SIGN UP

The Exploration Team Leaders

勘探團隊領導



Doctor Steve Beresford
Director & Special Advisor
Former Chief Geo First Quantum,
MMG and IGO
Steve Beresford 博士
董事兼特別顧問
曾擔任First Quantum、MMG和IGO首席地
質學家



Ken Williamson
VP Exploration
Power Nickel

Power Nickel 勘探副總裁



Adam Findley
Campbell



Joe



GeoVector Management Inc.

Poly Metallic Deposits Defined / 確定多金屬礦床

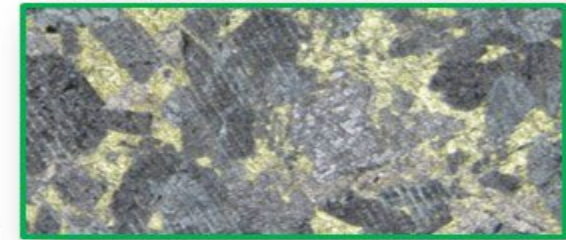
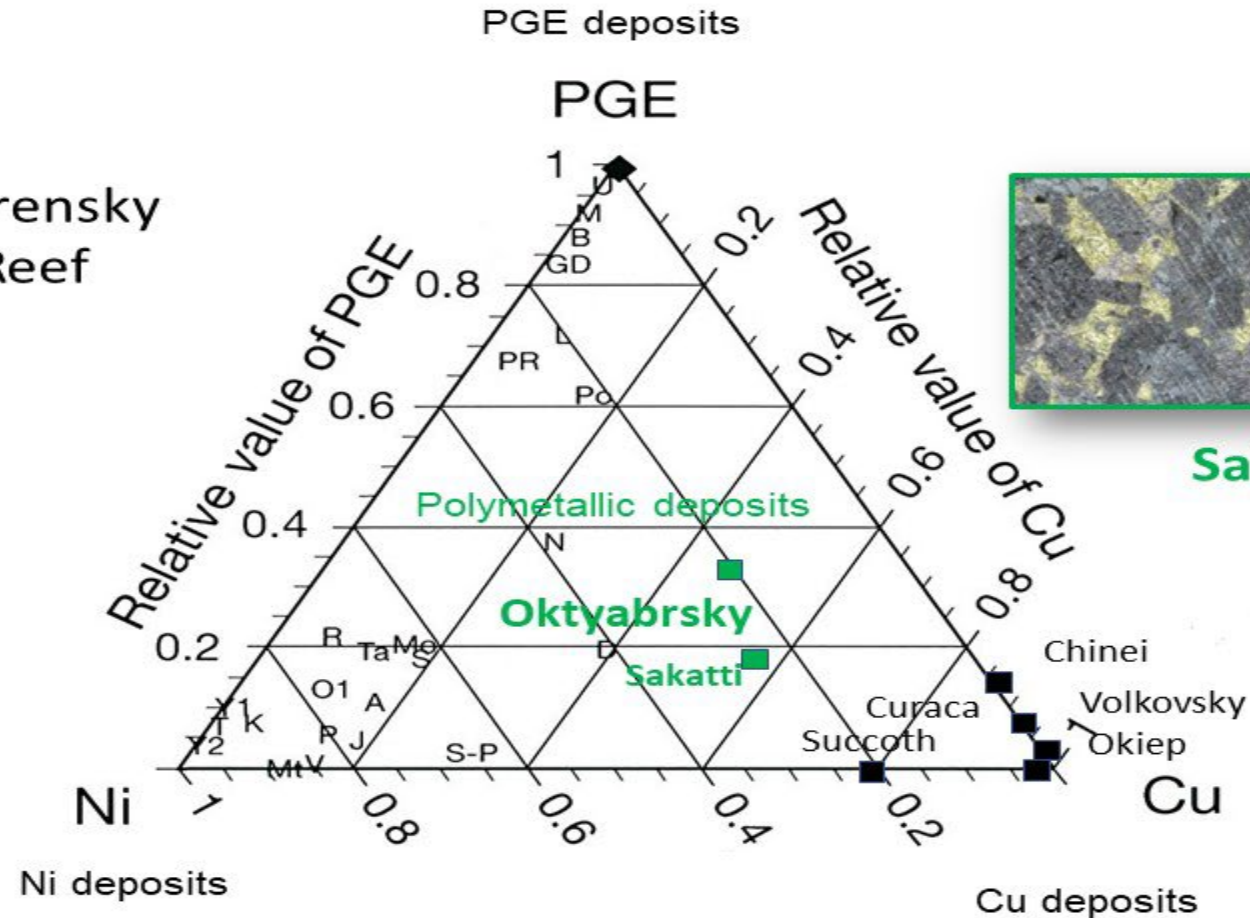
Orthomagmatic Ni-Cu-PGE deposits



Merensky Reef



Voisey's Bay



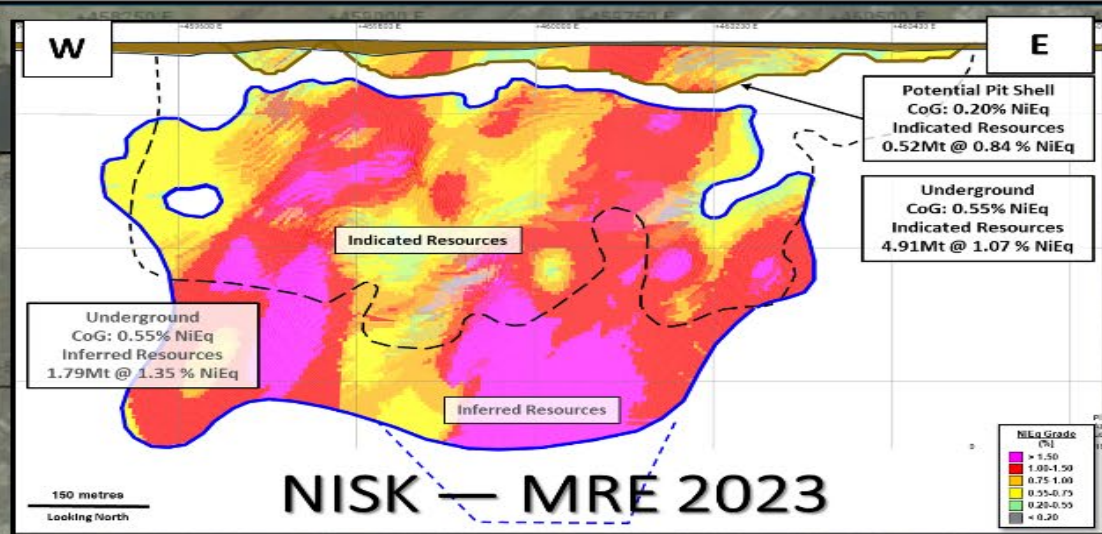
Sakatti



Succoth

Nisk - High Grade Poly Metallic

Nisk—高品位多金屬發現區



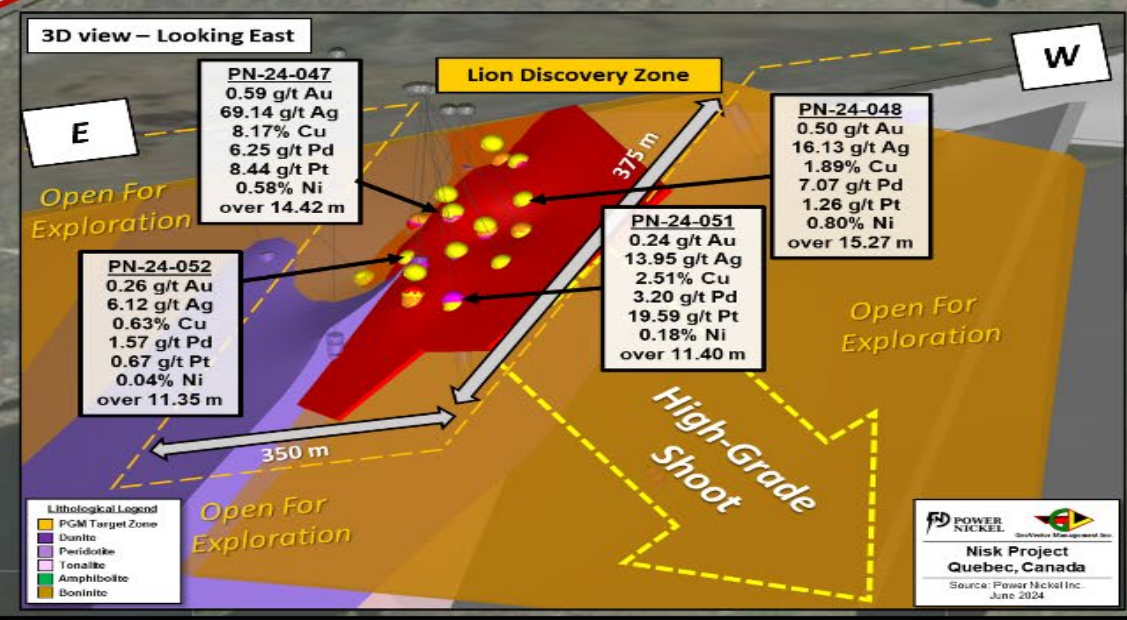
5.5 km "Open for Exploration"

Open For Expansion

Lion Zone (Poly Metallic)

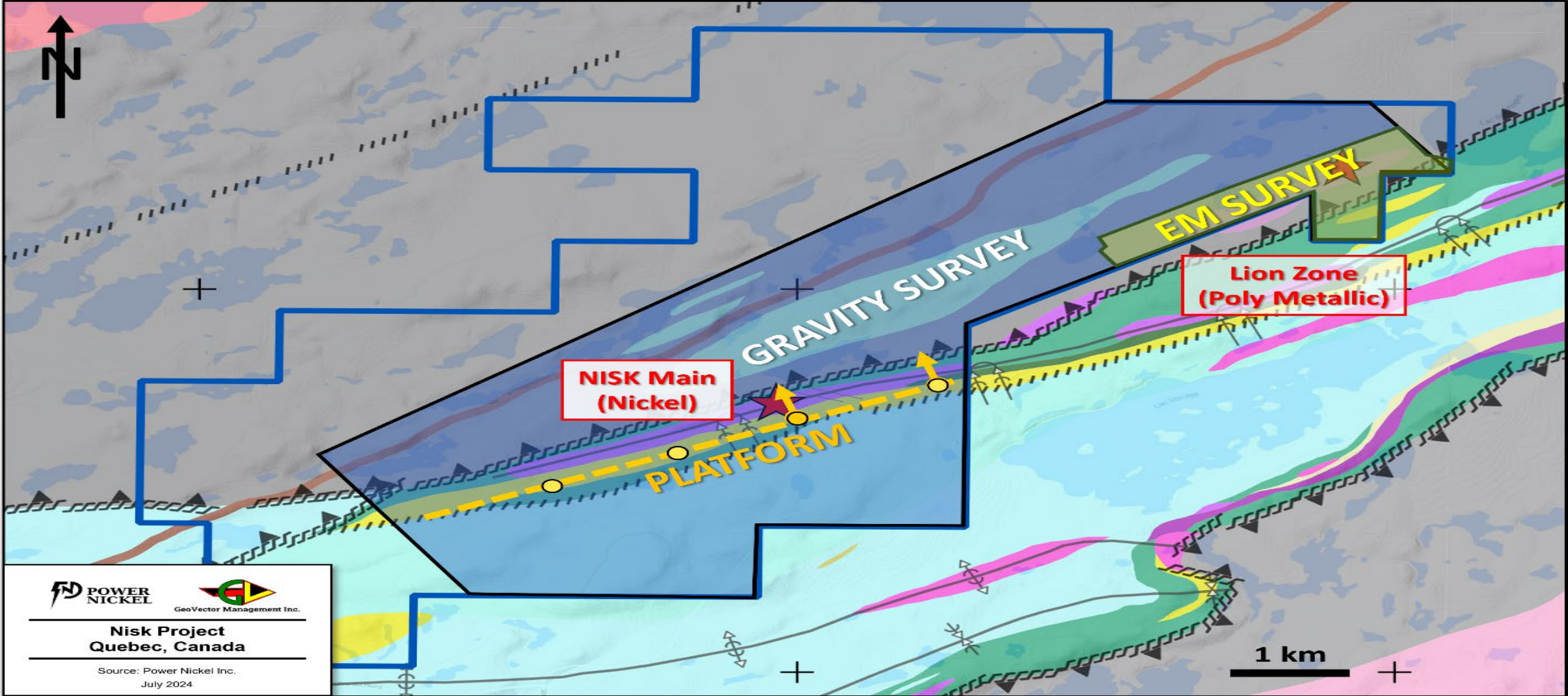
Open For Expansion

NISK Main (Nickel)



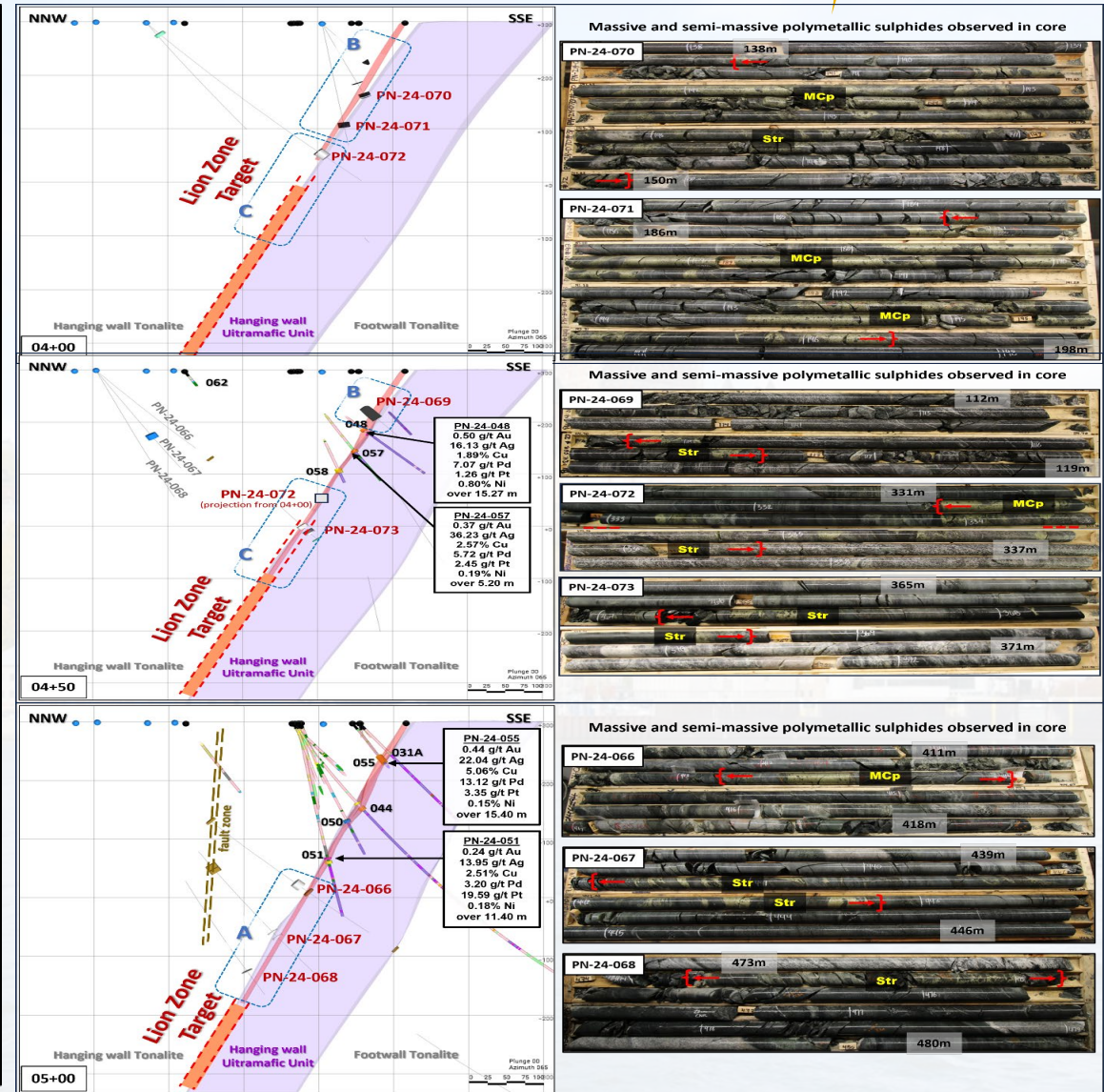
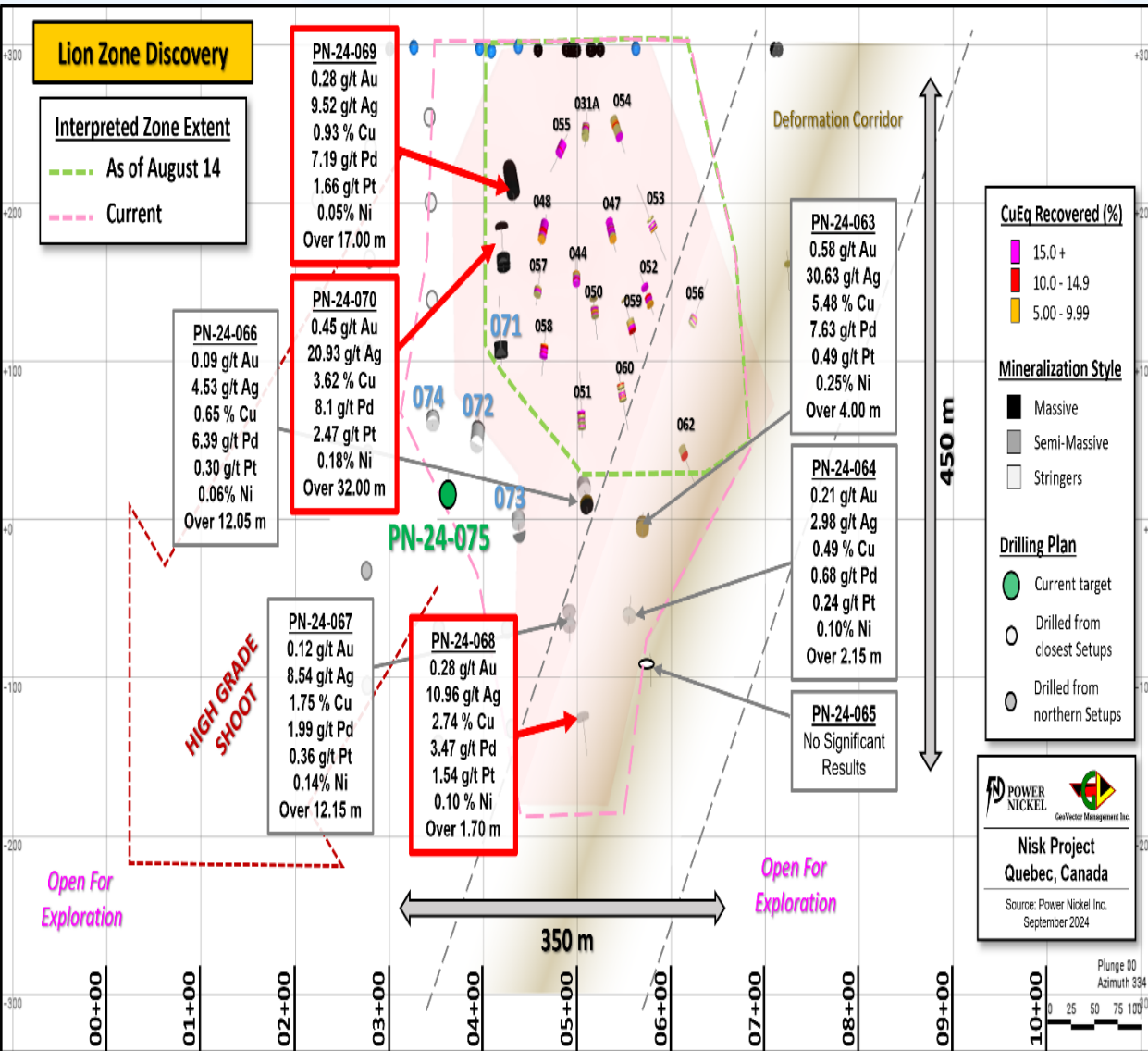
Exploration & Drilling Ongoing, Results Start Q3

勘探和鑽探仍在進行，第三季度開始出結果



Lion Zone Expands 50% - Best Hole To Date - 32M 6.97% CUEQ

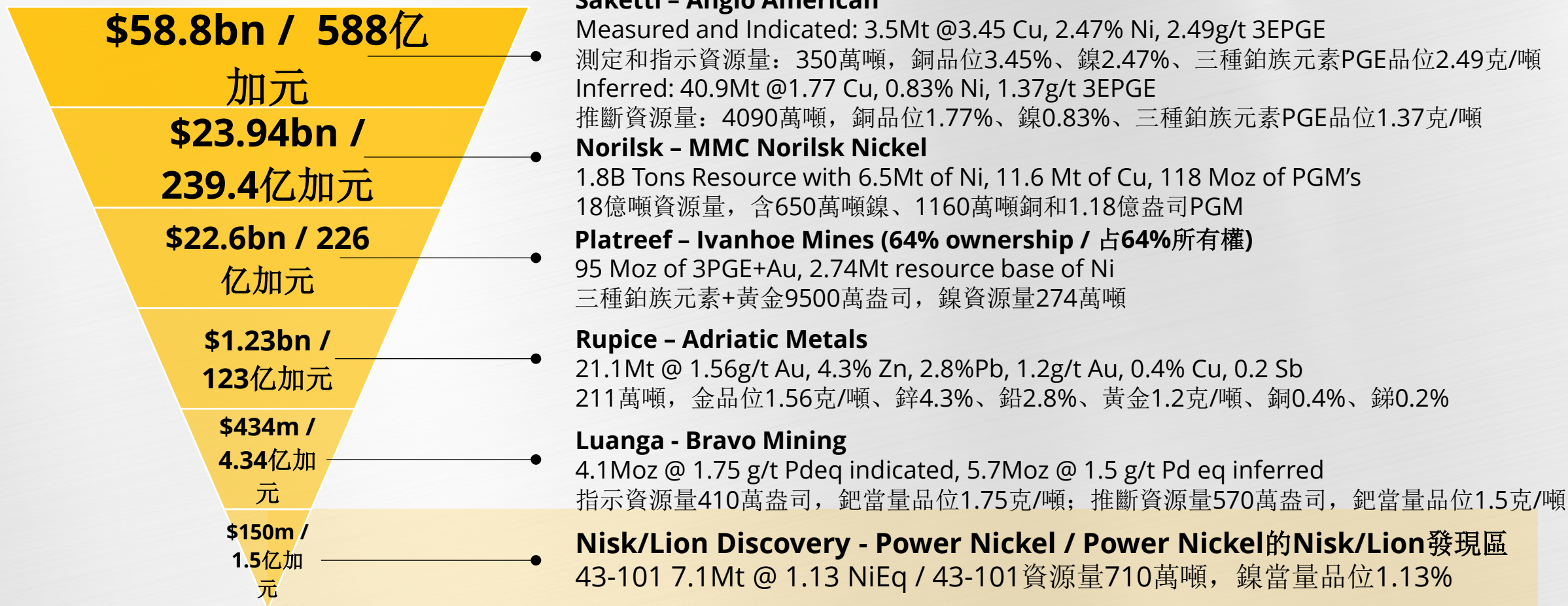
Lion區擴大50%—迄今為止最好的鑽孔—32M，銅當量品位6.97%



Poly Metallic Matrix / 多金屬矩陣



As of June 26, 2024 / 截至2024年6月26日



All figures are Canadian Dollars (\$).
所有數字均為加元 (\$)。

Industry Invests - Feasibility Study

行業投資—可行性研究



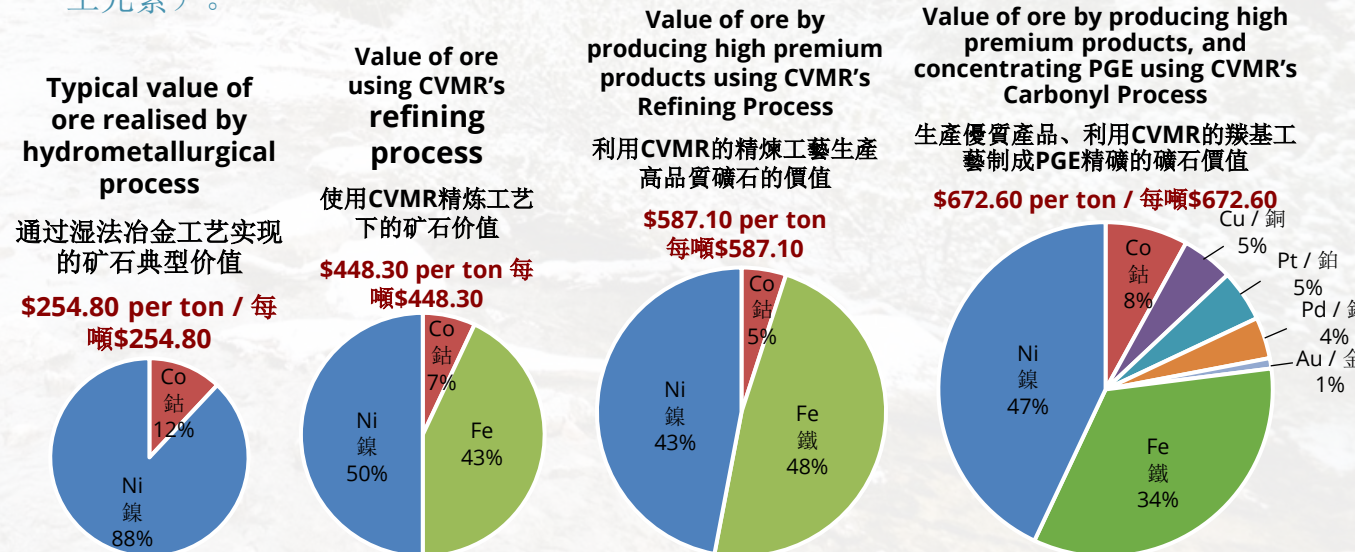
Refinery Profits / 精煉利潤

CVMR CARBONYL PROCESS APPLICATION TO LATERITE ORE / 應用於紅土鎳礦的CVMR羰基方法



- CVMR's process for refining of Ferralite and Sprolite ore maximizes value of the ores by producing value added products. / CVMR的鐵礦石和腐岩礦石精煉工藝通過生產高附加值產品實現了礦石價值的最大化。
- A typical Ferralite ore contains 40-45% of Iron, 1-1.5% of Nickel, 0.04-0.10% of Co (potentially Copper, PGE and Rare earth elements). / 典型的鐵礦石中含有40%-45%的鐵、1%-1.5%的鎳、0.04%-0.10%的鈷（可能還有銅、鉑族元素和稀土元素）。

- CVMR Study to de risk Commercialization of Nisk / CVMR研究化解Nisk的商業化風險
- CVMR process enables higher and broader metal yields / CVMR工藝實現了更高更廣泛的金屬產出
- CVMR finished products achieve 2-3x LME Price / CVMR成品是倫敦金屬交易所價格的2-3倍
- CVMR most environmentally friendly way to make Nickel / CVMR是最環保的鎳精煉方法
- CVMR recycling completes Cradle to Grave to Cradle / CVMR回收完成了從起點到終點再到起點的過程

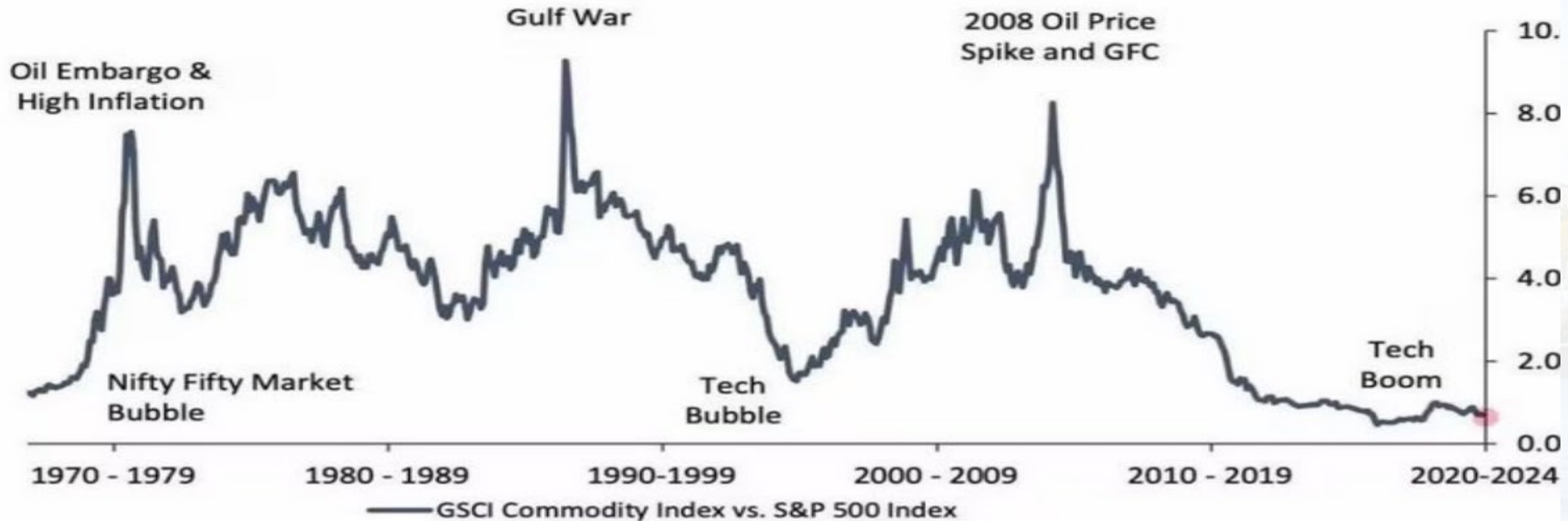


Commodities - Outsized Moves Are Coming

大宗商品—大行情即將到來



Exhibit 1 - Ratio of Commodity Prices to the S&P500



Source: FactSet, Jefferies

NISK – World’s First Carbon Neutral Poly Metallic Mine

NISK—全球首個碳中和多金屬礦



Offset Drilling CO2 — Done Karbon X — Verra Certified / 抵消鑽探中產生的二氧化碳 - Done Karbon X - 經過Verra認證



Utilize Green Hydro Power to Provide Energy For Mining - Planned Use / 利用綠色水電為采礦過程提供能源—計劃采用



Environmentally Friendly Processing Design - Planned / 對環境友好的加工設計程序—已規劃



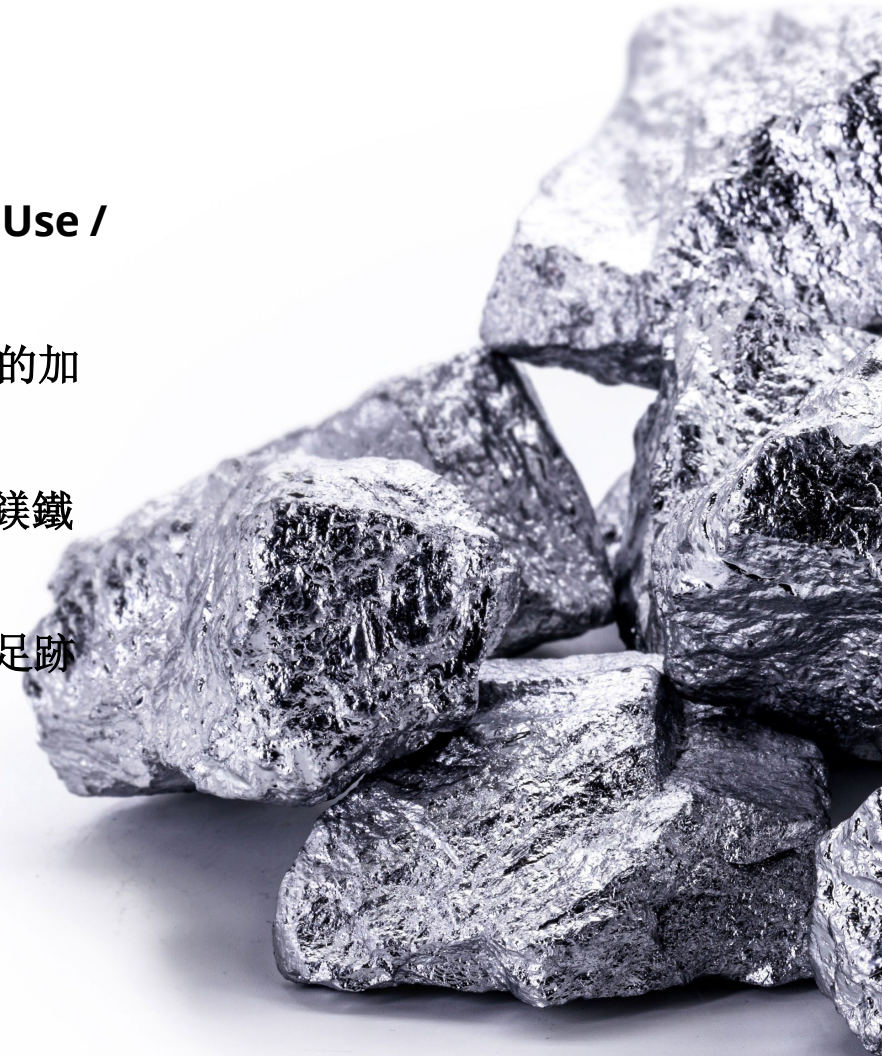
Ultramafic Tailings Naturally Sequester CO2 - Verification TBD / 超鎂鐵質尾礦可自然封存二氧化碳—驗證待定



CO2 Footprint Will Be Audited & Reported - Planned / 將對二氧化碳足跡進行審計和報告—已計劃



Cleaner Metals Will Yield Higher Prices
更清潔的金屬將產生更高的價格



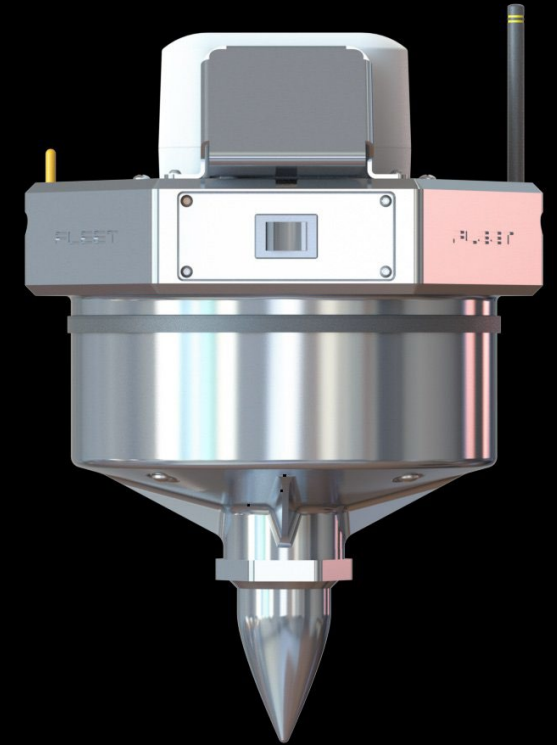
Cutting Edge Technology / 前沿技術

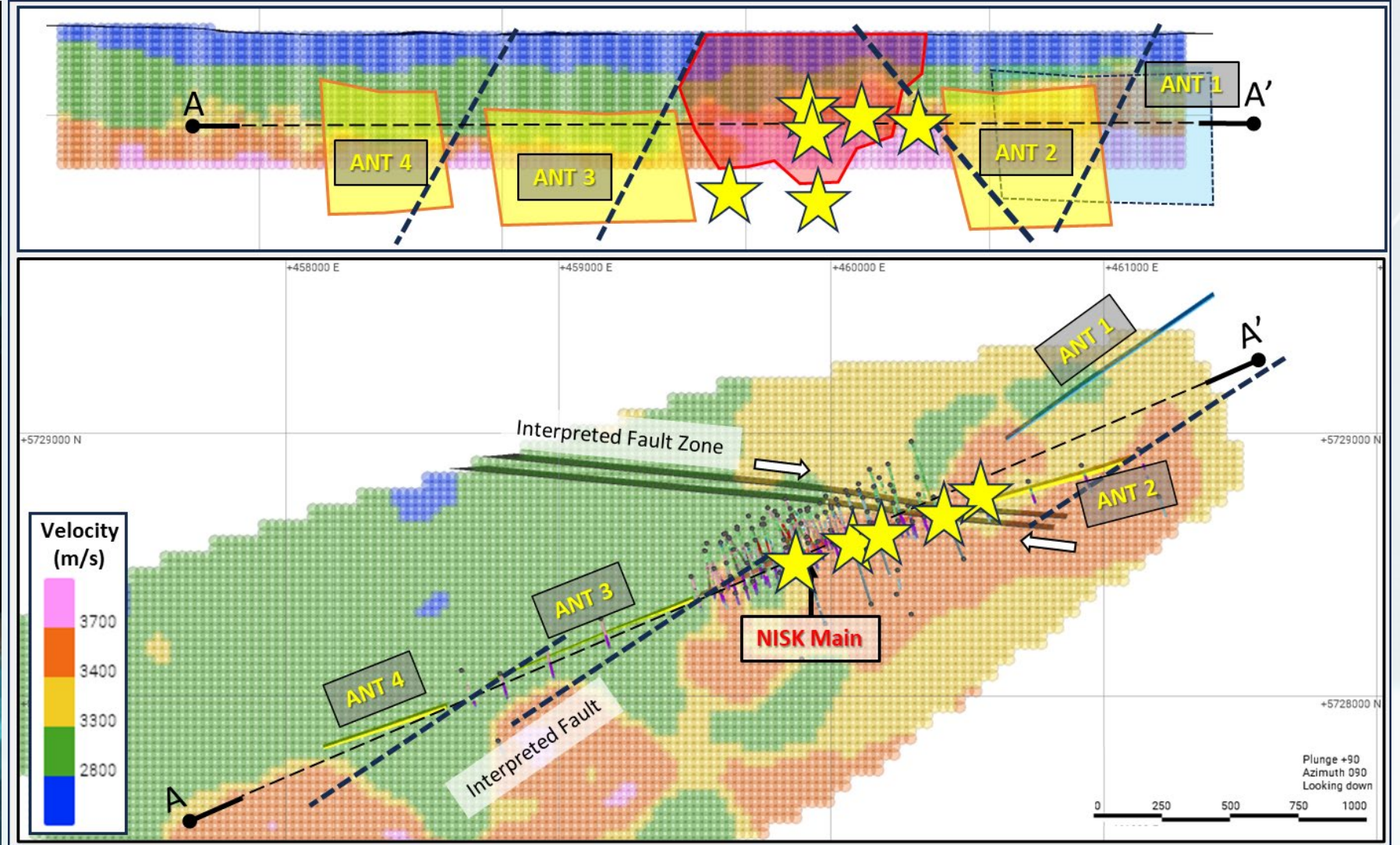
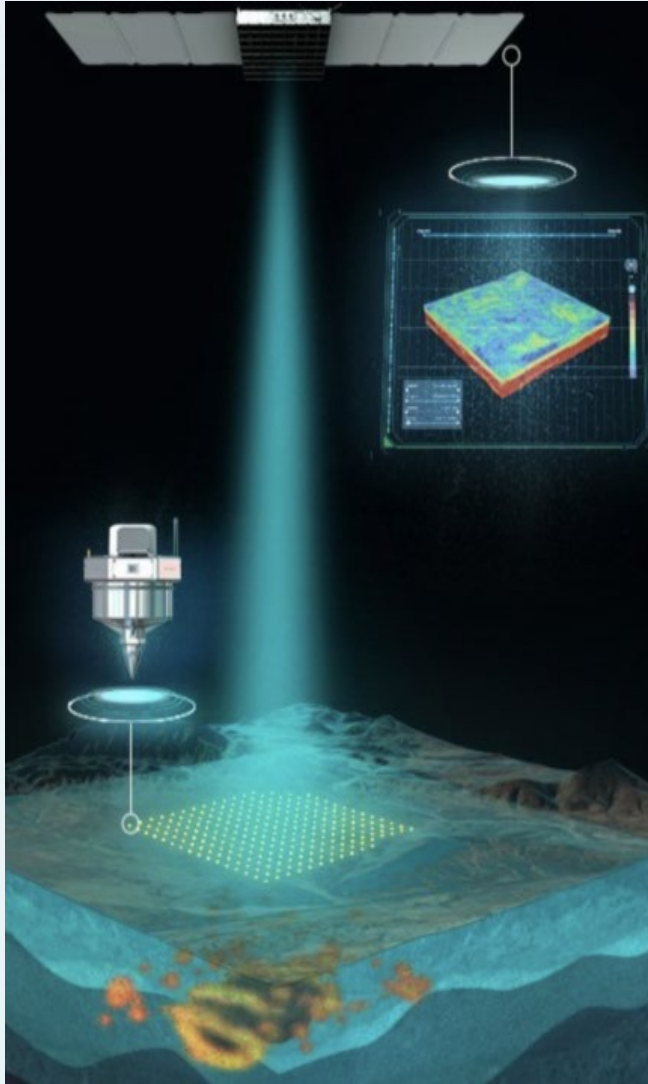
Ambient Noise Tomography (ANT) / 環境噪聲層析成像 (ANT)

Power Nickel has partnered with Australian-based Fleet Space Technologies, a developer and operator of a constellation of microsatellites that delivers universal connectivity across the globe, including the exploration of Nickel ore deposits at its NISK project. Power Nickel will use innovative sound mapping technology from Fleet Space to locate additional high-grade nickel sulfide deposits with a greater level of accuracy. Power Nickel與總部位於澳大利亞的Fleet Space Technologies建立了合作夥伴關係，後者是一個微型衛星星座的開發商和運營商，可在全球範圍內提供通用連接，包括在NISK項目中勘探鎳礦床。Power Nickel將利用Fleet Space的創新聲音測繪技術，以更高的精確度確定更多高品位硫化鎳礦床的位置。

The satellite-enabled earth scanning technique is called Ambient Noise Tomography (ANT). Battery-powered devices known as 'Geodes', which can be transported by hand, are used to capture background vibrations from natural and man-made sources. The data can be used to develop a full 3D visualization of the subsurface down to 2 km in depth. With Fleet's Geodes being up to 10x more sensitive than existing nodal geophones, the exploration team can get a clear, rich image of what resources may be below ground in a period that can be as short as four days. / 這項由衛星支持的地球掃描技術被稱為環境噪聲層析成像（ANT）。通過利用被稱為“Geodes”的電池供電設備實現用手搬運，以捕捉來自自然和人為來源的背景振動。這些數據可用於開發地下2千米深的全三維可視化。Fleet Geodes的靈敏度比現有節點檢波器高10倍，勘探團隊可以在短短4天內獲得清晰、豐富的地下資源圖像。

Historically nickel sulfide deposits are located in the form of pods in a geographic area. It is expected that the nickel ore deposits at NISK are also in the form of such pods. Currently, Power Nickel is exploring 1 square kilometer of its 45 square kilometer land package. Using Fleet Space's earth scanning technology, Power Nickel hopes to optimize its chances of finding additional deposits and increase its drilling accuracy as part of a well-developed drilling program. / 從歷史經驗看，硫化鎳礦床在一個地理區域內經常呈莢狀分布。預計，NISK 的鎳礦床也是這種形狀。目前，Power Nickel正在勘探其45平方公里土地包中的1平方公里區域。Power Nickel希望利用Fleet Space的地球掃描技術，優化發現更多礦藏的機會，並提高鑽探精確度，作為一個完善的鑽探計劃的一部分。

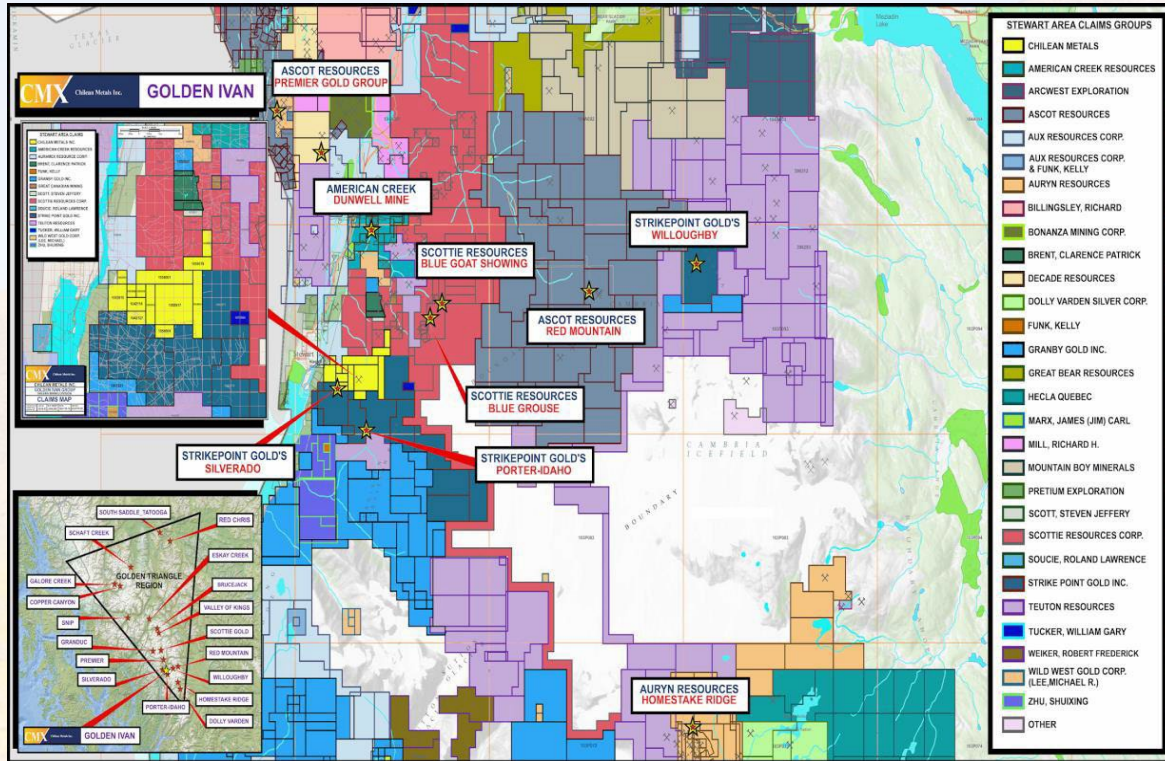




Proposed Spinoff / 擬議的分拆機會



British Columbia 卑詩省



Chile 智利



Experienced Team / 經驗豐富的團隊



Peter Kent

Chairman
董事會主席



Terry Lynch

CEO
首席執行官



Greg McKenzie

Director
董事



Steve Beresfod

Director,
董事



Ken Williamson

VP Exploration
勘探副總裁



Les Mallard

Director
董事

Financials / 財務狀況



Current Capital Structure / 當前的股本結構

Total Shares Issued / 發行股票总量	186,179,366
Fully Diluted / 完全稀釋后	245,153,165
Warrant Issued (with average \$0.47) 已發行權證數量 (平均價格\$0.47)	42,873,799
Options Issued (\$ with average \$.27) 已發現期權數量 (平均價格\$0.27)	16,100,000
52 Week Low / 股價52周最低点	\$0.18
52 Week High / 股價52周最高点	\$0.92

Exchange Market Trend / 交易所上市

Toronto (TSX-V)	Symbol / 股票代碼 "PNPN"
USA (PS)	Symbol / 股票代碼 "PNPNF"
FRA	Symbol / 股票代碼 "IVV"
Santiago (SSE)	Symbol / 股票代碼 "CMX"
MILA	Symbol / 股票代碼 "CMX"

Key Shareholders / 大股東

Lynch Family / Lynch家族	18%
Critical Elements	7%
Stern Family / Stern家族	7%
CVMR	4%
Board / 董事會	4%
Robert Friedland	4%
Rob McEwen/BT Global, Palos Cap	3% each / 各3%

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Have Questions? 如果您有任何疑問?

Get In Touch with Power Nickel!

歡迎與Power Nickel取得联系!

Terry Lynch, CEO / 首席執行官

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