

**Near-Term Gold Production with District-Scale Growth Potential**



**Manitoba's Gold Standard:**  
Ready | Permitted | High-Grade

**Highlights**

**Fully Permitted Mine with Mill & Infrastructure**

- Permitted 1,350 tpd, readily expandable
- Replacement value of >\$400M
- Over 2Moz of historic production

**2026 PEA<sup>1</sup> Outlines Path to Production in H1 2027**

- Current Resources: (499,000 oz @ 4.41 g/t Au Indicated and 644,000 oz Au @ 3.65 g/t Au Inferred)<sup>2</sup>
- PEA provides economic and achievable path to restart operations
- Robust base case with low capex, high returns, and significant cash flow generation
- Secured US\$30M Credit Facility with Auramet International<sup>3</sup>

**District-Scale Exploration Potential**

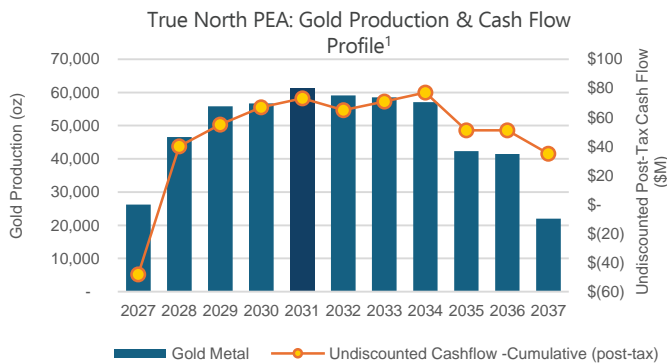
- Multiple new large gold targets identified
- Additional resources with historic production within trucking distance of readily expandable True North mine & mill complex

**Mining Friendly Jurisdiction**

- Pro-development Province of Manitoba
- Low-cost hydro power
- Skilled local workforce
- Readily available services & suppliers
- Direct access by provincial road
- 3hrs from major airport and rail hub

**Tier 1 Location**

PEA Highlights <sup>1</sup> (11-year mine life)	Base Case	Upside
Gold Price (US\$/oz)	\$3,000	\$4,800
Post-Tax NPV5% (C\$M)	\$391	\$998
Post-Tax LOM Free Cash Flow (C\$M)	\$545	\$1,338
Post-Tax IRR (%)	105%	*Immediate Return
Initial Capex (C\$M)	\$59	\$59
Post-Tax Payback (years)	2.2	0.9
Profitability Index (NPV/ Capex)	6.6	16.9
AISC (US\$/oz)	\$1,897	\$1,897

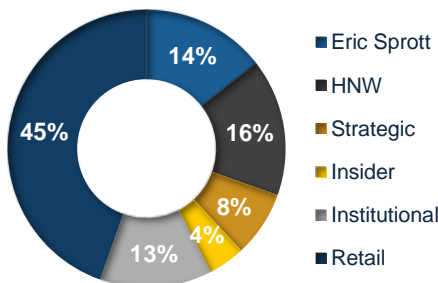


Average Steady-State (years 3-8) Gold Production of ~58koz/ year

**Analyst Coverage**

- Roth Capital Partners**, Mike Niehuser
- Haywood Securities**, Jamie Spratt
- Velocity Trade Partners**, Paul O'Brien

**Ownership**



**Capital Structure (as at Feb/23/26)**

Shares Outstanding	309.78M
Options	12.97M
Warrants	15.03M
Fully Diluted	334.88M
Market Cap (20-d VWAP)	\$327.32M
Daily Avg Vol (20-d VWAP)	2.93M
Cash (as at Dec 31, 2025)	~\$23M
Credit Facility <sup>3</sup>	US\$30M

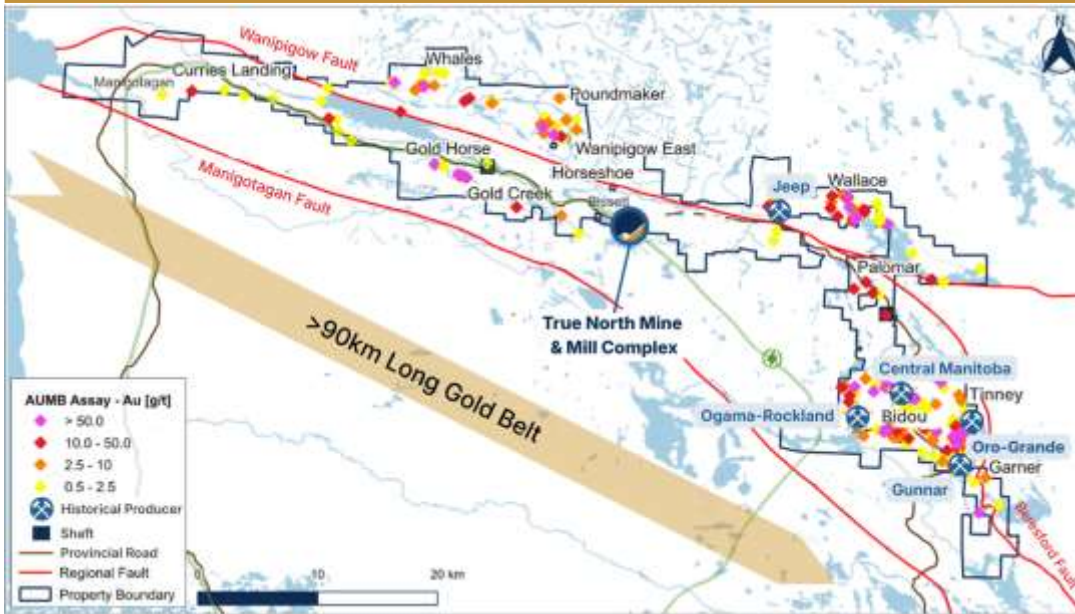
**Share Price Performance**

Share Price (20-d VWAP) \$1.06  
52-Week | High: **\$1.54** | Low: **\$0.15**

Notes: <sup>1</sup> Refer to PEA press release dated February 10, 2026; <sup>2</sup> Refer to NI 43-101 Report (effective date of 24Aug2024); <sup>3</sup> Refer to press releases dated February 20, and March 9, 2026; <sup>4</sup> Refer to NI 43-101 Report (effective date of 15Nov2013).

The technical information in this presentation has been reviewed and approved by Michele Della Libera, P.Geo., Vice President of Exploration, and Seok Joon Kim, P.Eng., Chief Engineer, who are Qualified Persons for the purposes of NI 43-101

# Strategic Assets in a World Class Geological Setting



## Rice Lake Greenstone Belt

- Western extension of the Red Lake Belt
- Significantly underexplored

## All the Hallmarks of a World-class Orogenic Gold District:

- Regional 'breaks'/ Crustal-scale faults
- Favourable host rocks
- Large-scale alteration centres
- Complex second and third-order faults
- Widespread and diverse styles of gold mineralization

## Upside Beyond the PEA

### Processing Capacity:

- Utilize Surplus Milling Capacity
- Expand Processing Throughput Potential

### Waste Reduction and Operational Efficiency Opportunities:

- Integrated Underground Waste Management
- Implement Sensor-based Ore Sorting
- Utilize Advanced Backfill Solutions
- Optimize Vertical and Horizontal Material Movement

### Additional Resource Opportunities:

- Immediate Resource Expansion within the Mine Plan - targeting areas within the existing mineral resource footprint lacking sufficient drill density
- Additional Near-Mine Resource Potential - addition of new resources from recent discoveries (SAM W, SAM SE, and Shore) accessible from underground development

### Regional Exploration Upside

~62,000 ha consolidated land position

### Multiple gold deposits<sup>2</sup>, historical production and resource potential:

- Ogama-Rockland<sup>4</sup> - 45,000oz production (11.20 g/t Au) with current resource: 337,000 oz Gold (8.17 g/t Au)
- Central Manitoba - 160,000oz production (12.60g/t Au)
- Gunnar - 100,000 oz production (11.90g/t Au)

### Advanced regional showings & target areas

- Bidou, Tinney, Oro-Grande

### LEADERSHIP TEAM

Gary O'Connor, Executive Chair

Mike Hoffman, Director

Blair Schultz, Director

Anna Ladd Kruger, Director

Shaun Heinrichs, President & CEO, Director

Carmen Amezcuita, CFO

Éric Vinet, COO

Michele Della Libera, VP Exploration

Suzette Ramcharan, VP Investor Relations

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